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Vev. L				SUSTAINABILIT
Eco 3 Protection of Ecological Features.	1 credit is awarded where all existing features of ecological value on the development site potentially affected by the works, are maintained and adequately protected during site clearance, preparation and construction works. The credit can be awarded by default where the site has been classified as having <i>low ecological value</i> in accordance with <i>Section 1 of Checklist Eco 1, Ecological features of the site</i> and no features of ecological value have been identified. Additionally if a <i>Suitably Qualified Ecologist</i> has confirmed a feature can be removed due to insignificant ecological value or poor health/condition (e.g. diseased trees which require felling, either for health and safety and/or conservation reasons), the credit can be achieved provided all other features are adequately protected in accordance with the ecologist's recommendations.	1	1	Ecologist (BH to appoint and included in Prelims)
Eco 4 Change of Ecological Value of Site	Credits are awarded where the resulting change in ecological value is as follows: Credits Credits Requirement 1 For a change of ecological value of between –9 and –3 natural species 2 For a change of ecological value of between -3 and 3 natural species 3 For a change of ecological value of between +3 and +9 natural species 4 For a change of ecological value of greater than +9 natural species	4	2	Ecologist (BH to appoint)
Eco 5 Building Footprint	 For houses: 1 credit is awarded where the Net Internal Floor Area: Net Internal Ground Floor Area ratio is greater than 2.5:1 For blocks of flats: Where the Net Internal Floor Area: Net Internal Ground Floor Area is greater than 3:1 For a combination of houses and flats, a ratio of total net Internal Floor area : total ground floor area greater than 3:1 For houses: 2 credits are awarded where the Net Internal Floor Area: Net Internal Ground Floor Area is greater than 3:1 For block of flats: Where the Net Internal Floor Area: Net Internal Floor Area : total ground floor Area ratio is greater than 3:1 For block of flats: Where the Net Internal Floor Area: Net Internal Floor Area is greater than 4:1 OR For a combination of houses and flats, a ratio of total Net Internal Floor Area : Total Ground Floor Area rea everater than the area weighted average of the two ratios above 	2	1	MAA

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6.0 Appendix B: Supporting Information

This appendix is provided as supporting information.

6.1 How the Score is Calculated

Each category is subject to a weighting factor to reflect their relative importance. The credits with the highest weighted value are in the Water, Ecology and Energy categories. The credits with the lowest weighted value are in the Materials category. Table 6.1 identifies the value of the credits in each category.

The weighted final points score determines the CfSH level achieved, provided all relevant mandatory criteria are met.

Under the CfSH each individual dwelling requires its own assessment and rating. A single rating cannot be awarded across a complete residential development where differences in the specification of individual dwellings exist.

6.2 Mandatory Requirements

Table 6.2 identifies the mandatory requirements pertinent to each CfSH rating level.

In addition to those items identified in the table, for all levels developments must achieve minimum requirements in:

- Mat 1: Environmental Impact of Materials;
- Sur 1: Management of Surface Water Run-off; and
- Was 1: Storage of Waste

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1.17
1.50
0.30
0.55
0.80
0.70
1.17
1.11
1.33

Table 6.1: Approximate Value of Each Credit.

Level	Ene 1: CO ₂	Ene 2: FEE	Wat 1: Water	Hea 4: Lifetime Homes	Total Points
1	-	-	< 120 I /p/d	-	36
2	-	-	< 120 l /p/d	-	48
3	-	-	< 105 i /p/d	-	57
4	- 25%	-	< 105 l /p/d	-	68
5	- 100% (regulated)	<39 / <46	< 80 l/ p/d	-	84
6	- 100% (all)	<39 / <46	< 80 I/ p/d	Y	90

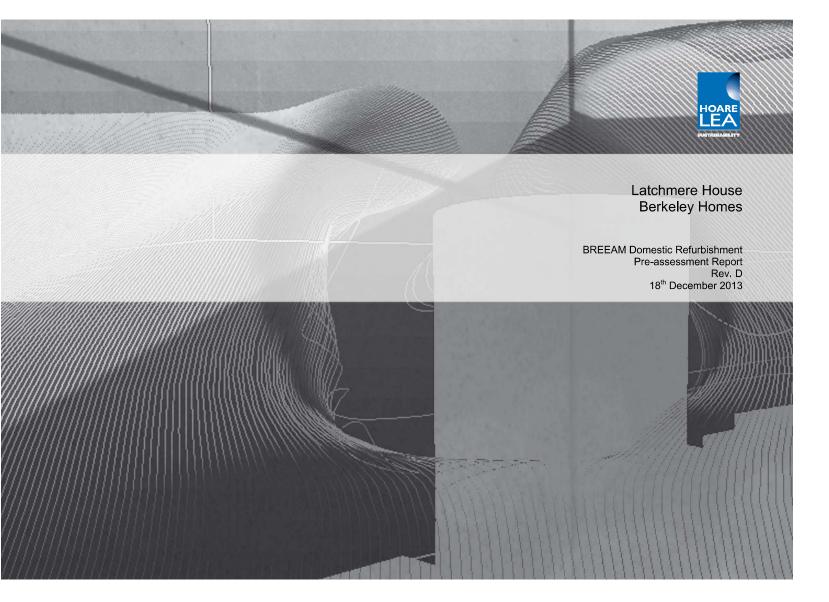
Table 6.2: Summary of Mandatory Requirements.

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9.0 Appendix C: BREEAM Domestic Refurbishment Pre-assessment





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Audit Sheet

Rev.	Description	Prepared and checked by	Reviewed by	Date
А	First issue for discussion at workshop 15.08.2013	L. Wille	-	15.08.2013
В	Incorporation of comments from Workshop	A. Punter	L. Wille	16.08.2013
С	Draft planning issue – very minor changes	L. Wille	-	13.09.2013
D	Planning issue - very minor changes	L. Wille	-	18.12.2013

This report is provided for the stated purposes and for the sole use of the named Client. It will be confidential to the Client and the client's professional advisers. Hoare Lea accepts responsibility to the Client alone that the report has been prepared with the skill, care and diligence of a competent engineer, but accepts no responsibility whatsoever to any parties other than the Client. Any such parties rely upon the report at their own risk. Neither the whole nor any part of the report nor reference to it may be included in any published document, circular or statement nor published in any way without Hoare Lea's written approval of the form and content in which it may appear.

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1.0 Executive Summary

BREEAM Domestic Refurbishment (BREEAM DR) is an Environmental Assessment Methodology managed by the Building Research Establishment (BRE).

This report contains a BREEAM DR pre-assessment for the refurbished (i.e. not entirely new-build) residential units at Latchmere House based on the July 2012 technical guidance. This assessment sets out a potential route to achieving an 'Excellent' rating based on Hoare Lea's current understanding of the scheme.

The current estimated design stage score for this pre-assessment is **70.28%**, which equates to an 'Excellent' rating provided all the relevant mandatory requirements are carried out.

This includes a **safety margin of approximately 0.28%**, as the score required for a BREEAM 'Excellent' rating is 70%. The margin is included as there is always a potential to lose some credits through scheme design, construction and post-construction stages.

Description	Score	Rating
Min. Score Required for 'Excellent' Rating	70%	Excellent
Current Pre- Assessment Score	70.28%	Excellent

This should be reviewed by the team and updated regularly throughout the design process.

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Items to Note

The following items contained within the pre-assessment are of particular note, and will be carefully considered by the design team as the design progresses:

- Substantial improvement in the dwelling Energy Efficiency Ratings.
- Water consumption in apartments reduced using high efficiency water systems.
- Environmental assessment conducted into the materials that make up the main building elements.
- A dedicated area for waste recycling in each apartment and for communal waste collection for all apartments including food waste (this is in addition to space set aside for general waste storage).
- A commitment to go beyond best practice site management techniques, including a strategic review of how to reduce waste arising from the construction process, and the monitoring of construction site impacts throughout the construction process.

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2.0 Background to the BREEAM Domestic Refurbishment

BREEAM Domestic Refurbishment (BREEAM-DR) is being used as a benchmarking tool in the design of refurbished dwellings or dwellings being developed from previously non-residential properties (i.e. change of use).

The aim of BREEAM-DR is to review and score the sustainability of buildings and to promote a programme of design improvement. BREEAM-DR is published by the BRE and further information is available at the following web address:

http://www.breeam.org/page.jsp?id=228

Mandatory standards apply to:

- Energy Efficiency Rating Post Refurbishment
- Internal Water Use
- Ventilation
- Safety
- Flooding, and
- Responsible Sourcing of Materials

Failure to meet the mandatory criteria may restrict a development to fail to achieve any BREEAM rating, regardless of the overall number of credits achieved.

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Category	Description
Management	Homes Users Guide, Responsible Construction Practices, Construction Site Impacts, Security, Protection and Enhancement of Ecological Features, Project Management
Health and Wellbeing	Daylighting, Sound Insulation, Volatile Organic Compounds, Inclusive Design, Ventilation, Safety
Energy	Improvement in Energy Efficiency Rating, Energy Efficiency Rating Post Refurbishment, Primary Energy Demand, Renewable Technologies, Energy Labelled White Goods, Drying Space, Lighting, Energy Display Devices, Cycle Storage, Home Office
Water	Internal water use, External water use.
Materials	Environmental Impact of Materials, Responsible Sourcing of Materials, Insulation
Pollution	Nitrogen Oxide Emissions, Surface Water Run Off, Insulation
Waste	Household Waste, Refurbishment Site Waste Management

Table 2.1: BREEAM-DR Criteria Summary

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> Credits obtained are subject to a weighting factor to reflect the relative importance of each category. The credits with the highest weighted value are in the Energy and Health and Wellbeing categories.

> The credits with the lowest weighted value are in the Materials category.

> The weighted final points score determines the BREEAM rating achieved, provided all relevant mandatory criteria are met.

Under BREEAM DR each individual dwelling requires its own assessment and rating. A single rating cannot be awarded across a complete residential development where differences in the specification of individual dwellings exist.

BREEAM-DR Rating	Minimum Improvement in Energy Efficiency Rating Post Refurbishment	Maximum water consumption (litres per person per _{day)}	Minimum Ventilation Standards Achieved?	Fire and carbon monoxide detectors?	Responsibly Sourced Timber?	Flood risk level	Total points score (greater than or equal to)
Pass	>30	-	Yes	Yes	Yes	-	30
Good	>45	-	Yes	Yes	Yes	-	45
Very Good	>55	129-139	Yes	Yes	Yes	-	55
Excellent	>70	107-117	Yes	Yes	Yes	Low	70
Outstanding	>85	<95	Yes	Yes	Yes	Low	85

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For example, if one apartment achieves the daylight criteria stated in HEA 1, but an identical apartment on a different floor does not then this difference in performance will be reflected in SEPARATE RATINGS awarded to the two apartment types. In this case the apartment achieving the criteria would be awarded a higher credit score. It is therefore assumed that all dwellings in the development will comply with the minimum criteria laid out in this report, as a worstcase scenario, thus safeguarding the desired rating for even the lowest-scoring apartments

Table 2.2 below summarises the mandatory requirements to meet the various BREEAM DR rating levels.

The Latchmere House refurbished apartments are targeting a score of BREEAM Excellent, subject to heritage constraints.

Table 2.2: Minimum Requirements to meet the BREEAM DR Ratings

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3.0 Scope of this Pre-Assessment

Hoare Lea Sustainability, who are licenced BREEAM Domestic Refurbishment assessors, have undertaken a pre-assessment. The results of this assessment is summarised in this report.

The rating obtained in this pre-assessment is for guidance only. It is an initial estimation of the score that would result should all the assumptions stated in this document be implemented in line with the requirements set out in the full BREEAM DR technical guidance.

The BREEAM-DR process is as follows:

Step 1 is this 'Pre-Assessment'

Step 2 is a site inspection to assess the developments current performance (where relevant)

Step 3 is the Design Stage (DS) assessment

Step 4 is the Post Construction Stage (PCS) assessment

The final BREEAM-DR Rating will be awarded after the completion of the Post Construction Stage assessment.

4.0 Documentation

Please note that for any subsequent full BREEAM-DR Design Stage Assessment, documented evidence will be required to demonstrate that the measures stated in this document have been implemented.

For some credits it may be difficult or impossible to provide the level of proof required retrospectively, therefore the BREEAM-DR Technical Guidance must be referred to at all design stages.

As the design of the scheme is an on-going process, the residences may vary in layout and orientation, or change for technical or commercial reasons. As a result, the predicted rating may differ from those obtained during the Pre-Assessment.

It is recommended that the BREEAM-DR Score is reviewed prior to any drawings or specifications becoming fixed or issued for tender.

A formal BREEAM-DR assessment will be carried out in accordance with the BREEAM-DR criteria during the design process, as defined in the BREEAM-DR technical guidance

Target ratings have been calculated for the development using the BREEAM-DR pre-assessment estimator v.0.6, and the Technical Guidance v1.0.2 as published in July 2012.

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5.0 Estimated Rating Breakdown

The estimated credits assumed in the score and associated weightings are shown in table 5.1 below:

Section	Mandatory Elements	Weighting Factor	No. Credits Available	No. Credits Targeted	Percentage Credits Achieved	Weighted Points Score
Management	n/a	12%	11	11	100.00%	12.00%
Health and Wellbeing	2	17%	12	6	50.00%	8.50%
Energy	2	43%	29	19	65.52%	28.17%
Water	2	11%	5	4	80.00%	8.80%
Materials	2	8%	45	22	48.89%	3.91%
Waste	n/a	3%	5	4	80.00%	2.40%
Pollution	2	6%	8	5	62.50%	4.50%
Innovation	n/a	10%	10	2	20.00%	2.00%
		1		1	Total:	70.28%

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Table 5.1: Summary of Pre-Assessment Score

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6.0 Detailed Credit Assessment

The design team members as identified in table 6.1 are either solely or jointly responsible for each of the credits as detailed in the following series of tables for each BREEAM category.

At this stage the credits which each team member is responsible for should be reviewed to ensure that the targeted credits can be achieved.

At the design stage and post construction review it will be necessary for the design team members to provide the required evidence that the targeted credits will and have been achieved respectively.

The number of innovation credits available are shown within the credits available column as '+1' or '+2'.

Role	Design Team Member
Client	Berkeley Homes (BH)
Architects	МАА
M&E Engineer	Hoare Lea (HL)
Acoustic Consultant	твс
Sustainability Consultant	Hoare Lea (HL)
Structural & Civil Engineer	RSK Land & Development Engineering (RSK)
Daylight Consultant	твс
Ecologist	ТВС

Table 6.1: Responsible Design Team Members

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6.1 Management

lssue ID	Description	Compliance Status	Credits Available	Assessed Score	
Man 01	Home Users Guide	 3 credits are awarded based upon the provision of a home user guide to each dwelling. This user guide must contain the following information: Information about BREEAM Refurbishment. A recommendations report. Energy Efficiency. Water Use. Transport facilities. Materials and Waste. Emergency Information. Local Amenities. This home user guide must be available in alterative formats and contain links and references to other information, publications and websites which will encourage and assist in reducing the environmental impact of dwellings.	3	3	
		Responsible team member: BH (to include in contractor prelims)			
Man 02	Responsible Construction Practices	1 credit is awarded where there is a commitment to meet Best Practice under a nationally or locally recognised certification scheme such as the Considerate Constructors Scheme . In the Considerate Constructors Scheme this equates to a score of at least 5 in every section and an overall score of between 25 and 34. 2 credits are awarded where there is a commitment to go significantly beyond Best Practice under a nationally or locally recognised certification scheme such as the Considerate Constructors Scheme . In the Considerate Constructors Scheme this equates to an overall score of between 35 and 39, with at least seven points in each section. 1 Innovation credit is available where there is a commitment to achieve a CCS score of at least 40 points, with at least seven points in each section. Responsible team member: BH (to include in contractor prelims)	2+1	2	

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Man 03	Construction Site Impacts	1 credit is awarded where two or more of the following actions are carried out on site during the site works: Monitor report and set targets for CO ₂ production from energy use arising from site activities. Monitor report and set targets for water consumption arising from site activities. A main contractor with environmental materials policy. A main contractor that operates an Environmental Management System. 80% of site timber is reclaimed, reused or responsibly sourced.	1	1	
		Responsible team member: BH (to include in contractor prelims)			
Man 04	Security	1 credit is awarded where all external doors and accessible windows are specified to the following security standards: - External doors - PAS24:2007 or LPS1175 Issue 7 Security rating 1. - Accessible windows - BS7950:1997 or LPS1175 Issue 7 Security rating 1. 1 credit is awarded where the dwellings are designed in accordance with the principles and guidance of Secured by Design Section 2- <i>Physical Security</i> and a suitably qualified security consultant is consulted with at the design stage and their recommendations are incorporated into the refurbishment specification.	2	2	
		Responsible team member: MAA		1	
Man 05	Protection and Enhancement of Ecological Features	1 credit is awarded where a site survey is carried out by a member of the design team and to determine the presence of ecological features. Where protected species are identified, the relevant Statutory Nature Conservation Organisation has been notified and the feature adequately protected. Where there are existing features on site of ecological value, they are maintained and protected during the refurbishment works.	1	1	
	Respo	nsible team member: MAA + Ecologist + BH (to include in contractor	⁻ prelims	;)	

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Man 06	Project Management	 credit is available where the project manager assigns individual and shared responsibilities across the following design and refurbishment stages: Planning and Building Control notification. Design. Refurbishment. Commissioning and handover. 			
		Occupation. I credit is awarded where a handover meeting is arranged and two or more of the following items are committed to:			
		 A site inspection within 3 months of occupation. Conduct post occupancy interviews with building occupants or a survey via phone or posted information within 3 months of occupation. Longer term after care e.g. a helpline, nominated individual or other appropriate system to support 	2+2	2	
		building users for at least the first 12 months of occupation. Up to 2 innovation credits are available: 1 innovation credit is awarded where a BREEAM Accredited Professional (AP) has been appointed to oversee key stages within the project at an early stage, prior to the production of the refurbishment specification.			
		1 innovation credit is awarded where thermographic surveys and airtightness testing have been carried out at both the pre and post refurbishment stages and where an improved air tightness target has been set at design stage and testing demonstrates that this has been achieved post refurbishment.			
		Responsible team member: BH			

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6.2 Health and Wellbeing

Hea 01	Daylighting	 1 credit is awarded where the following criteria is met: For existing dwellings and change of use projects- the refurbishment results in a neutral impact on the dwellings daylight levels within the living room, dining room and study. Where the property is being extended- all new spaces meet the minimum daylight factors laid out below and the extension does not reduce the daylight factor levels in the kitchen, living room, dining room or study of neighbouring properties. 2 credits can be awarded where the minimum daylight factors laid out below are achieved in the kitchen, living room, dining room and study. Minimum daylight factors: Kitchen – 2% Living rooms, dining rooms and studies – 1.5% 80% of the working plane within each new space including kitchens, living rooms and dining rooms received direct light from the sky. 	2	0	Due to heritage constraints (listed façades) the daylighting in apartments will be dictated by existing windows. Some apartments may meet the criteria; however as this document portrays a worst-case assessment the credits are not targeted here.
		Responsible team member: Daylight Consultant			



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Hea 02	Sound Insulation		Up to 4 credits are awarded based upon pre-completion sound testing and the development achieving and exceeding the following performance requirements:			eving and			
			Credits	Airborne Sound Insulation Values	Impact Sound Insulation Values				
			1 No worse than the values determined pre-refurbishment				4	•	
		2 3	3db higher than before refurbishment	3db lower than before refurbishment		4	2		
			5db higher than before refurbishment	5db lower than before refurbishment					
			4	8db higher than before refurbishment	8db lower than before refurbishment				
	Responsible team member: Acoustic Consultant								
Hea 03	Volatile Organic Compounds			nere all decorative paints and va redit requirements.	nishes used within the refurbishment	meet the			
				e eight remaining product categor in the table below.	ies listed have met the testing require	ments and	1	1	
		Where five or les	ss of the proc	lucts listed are specified, all must n	neet the requirements of this credit				
	Responsible team member: MAA + BH (to include in contractor prel						s)		

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Hea 04	Inclusive Design	1 credit is awarded where an access expert or suitably qualified member of the design team reviews the proposed design and confirmed that reasonable provision of access is provided. In addition, an access statement is produced demonstrating access provision to all dwellings. OR 2 credits are awarded where an access expert of suitably qualified member of the design team reviews the proposed design and confirms high provision of access is provided. In addition, an access statement is produced demonstrating access provision to all dwellings.			
		 innovation credit is awarded where an access expert or suitably qualified member of the design team reviews the design and confirmed that full accessibility is provided. In addition, an access statement is produced demonstrating access provision to all dwelling. 	2+1	0	
		An access expert or a suitably qualified member of the design team is defined as an individual who meets the following requirements:			
		- NRAC Auditor.			
		- NRAC consultant.			
		 Inclusive design champions who have the skills and qualifications required under the NRAC auditor checklist. 			
Hea 05	Ventilation	One credit is awarded where an assessment is carried out to establish the current levels of air tightness and structural moisture prior to the specification of fabric measures and heating systems. The assessment should establish the appropriate level of ventilation for the building, based upon:			
		 The balance required to achieve a healthy, comfortable and draught-free environment whilst allowing appropriate building breath-ability in relation to structural moisture levels. 			
Elements		 A minimum requirement of 0.4 air changes per hour (or 8 litres/second per person) should be assumed. This may be greater where the structure needs higher levels of ventilation in order to deal with structural moisture levels. 			
		- Ventilation rates are sufficient to allow structural moisture to be dealt with effectively.	2	2	
		Two credits are awarded where the first credit is achieved and where the following testing was also carried out in order to develop the ventilation/air tightness strategy for the building:	_	-	
		 Pressure testing was carried out before and after refurbishment in accordance with the appropriate standard 			
		- Temperature and humidity is monitored before and after refurbishment			
		Mandatory Requirement: 1 credit required for BREEAM Excellent. Failure to comply with this criterion can result in no BREEAM rating being achievable irrespective of any tradable credit score.			



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Hea 06 Mandatory Elements	Safety	1 credit is awarded where a compliant fire detection and fire alarm system is provided in accordance with the following:		1	
		 Where the dwelling is supplied with mains gas or where any other form of fossil fuel is used within the building, a compliant fire and carbon monoxide detector and alarm system is provided. 			
		 Where the project involves electrical re-wiring the power supply for the smoke alarm and compliant carbon monoxide alarm systems are derived from the mains supply. 	1		
		 Where the project does not involve the re-wiring of the building, the alarm systems can be battery powered. 			
		Mandatory Requirement: 1 credit required for BREEAM Excellent. Failure to comply with this criterion can result in no BREEAM rating being achievable irrespective of any tradable credit score.			
Responsible team member: HL					

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