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Revision 1 of Tree Survey Arboricultural Impact Assessment Arboricultural Method Statement

Relating to:

Fulwell Golf Club, Wellington Road, Hampton TW12 1JY (Gates)

Produced for:

Bob Trimble Architects

Prepared by:

Challice Consulting Ltd.
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Dip. Arb. (RFS), F. Arbor. A, MICFor
Chartered Arboriculturist

Date:

16th July 2021

Our Ref:

AR4685

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INTRODUCTION

1.0 Frequently Used Key Terms and Abbreviations

Tree Preservation Order	TPO
Arboricultural Method Statement	AMS
British Standard 5837:2012 – Recommendations for Trees in	BS 5837
Relation to Design, Demolition and Construction	
British Standard 3998:2010 - Recommendations for Tree Work	BS 3998
Root Protection Area/Root Protection Areas	RPA/RPAs
Local Planning Authority	LPA
Cellular Confinement System	CCS

2.0 The Proposal

2.1 The following is proposed at the front of the site:

North - Move the existing gates inside the site and build new piers and remove timber fence and replace with metal railings

South - Add electric gate to the existing piers and install a keypad inside the site for the new gates

3.0 Instructions and Purpose

- 3.1 This report has been commissioned by Bob Trimble Architects to;
 - Survey the trees in accordance with British Standard (BS 5837)
 5837:2012 Trees in Relation to Design, Demolition and Construction- Recommendations.
 - Make suggestions to decrease the arboricultural impact of the proposed scheme on the retained trees during the design process.
 - Detail the arboricultural impact of the proposed project.
 - Prepare a tree work schedule to British Standard (BS 3998)
 3998:2010 Recommendations for Tree Work.
 - Develop a tree protection strategy for the duration of the development including any demolition works.
- 3.2 Provision of the above information is designed to address the requirements of the LPA in terms of the arboricultural information necessary to register and determine the planning application.

4.0 Scope

4.1 In surveying the trees to the requirements of BS 5837, trees on and immediately adjacent to the site with a stem diameter over 75mm have been included. Large shrubs and hedges have been included where these

- are considered to be of significant amenity value. These are particularly important where they provide boundary screening. For clarity and ease of data interpretation, large shrubs have been classified as trees.
- 4.2 A full hazard assessment of the trees (including the assessment of decay or defects and their impact), has not been undertaken as this is considered beyond the scope of this report. Any obvious hazards and defects have been identified in the Tree Survey Schedule and appropriate works recommended for immediate action.
- 4.3 It is the Client or their representative's responsibility to review the contents of this report to ensure it meets their requirements before it is sent to the LPA.

5.0 Documents Supplied/Used

Document	Obtained From	Format/Ref.
Existing and proposed layout plans	Bob Trimble Architects	Dwg.

6.0 Site Details

- 6.1 The site is comprised of the car park and two entrances at the front of the site.
- 6.2 There are no significant inclines in any direction that would affect the recommendations in this report.
- 6.3 The site is within the administrative jurisdiction of the London Borough of Richmond-upon-Thames.
- 6.4 I have not been instructed to ascertain the protection status of any of the trees on or near the site.

TREE SURVEY

7.0 Survey Method

- 7.1 The site and trees were inspected on 13th May 2021 and reviewed on 9th July 2021.
- 7.2 The trees were inspected from ground level and no climbing inspections were undertaken.
- 7.3 Stem diameters were measured using a diameter tape at 1.5m from ground level unless stated in the Tree Survey Schedule at **Appendix 1**. The locations of the surveyed trees have originated from the drawings supplied by the Client unless otherwise stated in the Tree Survey Schedule.

8.0 Tree Details

8.1 The total number of records is as follows:

Individual Trees (T): 7

Tree Groups (G): 8

- 8.2 The tree details and proposed works are presented in the Tree Survey Schedule with Recommended Tree Works at **Appendix 1** and tree positions are shown on the Tree Protection Plan at **Appendix 2**.
- 8.3 The quality and value of the tree stock has been broken down by BS 5837 quality grade. The grading system can be summarised as follows:

A Grade – trees of high quality and value with a life expectancy of more than 40 years

B Grade – trees of moderate quality and value, with a life expectancy of more than 20 years

C Grade – trees of low quality and value, with a life expectancy of more than 10 years

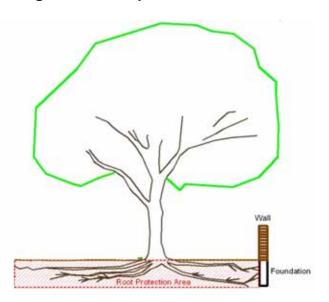
U Grade – trees usually for removal (unless otherwise stated), with a life expectancy of less than 10 years

Quality and Value of Existing Tree Stock

	A Grade	B Grade	C Grade	U Grade
No. of Tree Records by Grade	0	8	5	2

8.4 The RPAs of the trees are included in the Tree Survey Schedule with reference to Table 1 of BS 5837. The RPA is the area, measured in m², which is calculated in accordance with the BS 5837 using the stem diameter of the trees. This should provide retained trees with sufficient rooting environment to survive the proposed development. Section 4.6.3 of BS 5837 provides for the shape of the RPA to be modified from the starting point of a circle to account for site features where rooting may be restricted, as long as the total area remains the same.

Diagrammatic Representation of a Restricted Root Protection Area



Modified RPAs

Tree No.	Impediments to Normal Rooting	
G1, G2, T10, G13 and G14	Existing hard surfacing	

ARBORICULTURAL IMPACT ASSESSMENT

9.0 Introduction to Arboricultural Impact Assessment

9.1 This section comprises an assessment of the impact the proposed works detailed in Section 2 above have on trees. It considers the arboricultural impact and how this may be mitigated.

10.0 Tree Removal and Retention

10.1 The proposed scheme provides for the retention and protection of all the trees surveyed with the exception of U Grade trees T3 and T4 that should be removed irrespective of the development proposals.

11.0 Tree Pruning Works

11.1 No tree pruning is required to facilitate the construction of the proposed development.

12.0 Incursions into Root Protection Areas

12.1 The table below summarises the incursions into the RPAs of noteworthy, retained trees. The 'Action' column details how the incursion has been mitigated and why it is considered acceptable. Incursions may be fully invasive (where specialist methods are not used and some root loss is considered acceptable) or low invasive (where specialist methods are used to minimise damage to or loss of roots). Full details of how the works will be carried out without causing damage to the trees are given in the AMS.

Summary of Incursions into RPAs

Tree No.	Type of Incursion	Impact	Action
Cucamara T10	Fully invosive to	Logo than 10/	All everyations within the
Sycamore T10	Fully invasive to	Less than 1%	All excavations within the
	excavate two 0.5m	of the RPA	RPA of this tree will be
	wide and 1m deep	will be	carried out by hand under
	receptor pits for the	affected	direct arboricultural
	power supply for the		supervision to limit root
	new electric gates to		disturbance to an acceptable
	the south and for the		level (see Appendix 4
	post holes to support		Method 2).
	the new fence to the		The receptor pits will be
	north		relocated if roots over 25mm
			are encountered.
Part of	Low invasive	Low	A permeable low invasive
Sycamore			surface will be installed on
group G1 and			top of the existing soil level
Sycamore T10			under direct arboricultural
			supervision to limit root
			disturbance to an acceptable
			level Appendix 6.

13.0 Proximity Issues and Shading

13.1 The shade patterns for the surveyed trees have not been plotted as this is not a constraint to this type of development.

14.0 Summary of Arboricultural Impact

- 14.1 In summary, the arboricultural impact of the proposed scheme is minor as no trees are to be removed as a result of the development and minimal pruning is required to enable construction works to be completed.
- 14.2 The retained trees can be afforded an appropriate degree of protection in accordance with the BS 5837 as detailed in the AMS.

14.3 I have assessed the impact of the proposed development and it is considered to be in line with the recommendations set out in British Standard 5837.

ARBORICULTURAL METHOD STATEMENT

15.0 Introduction to Arboricultural Method Statement

- 15.1 To safeguard the retained trees (both above and below ground parts) during the development works and preserve the soil structure of areas which could be allocated for new planting, it will be necessary to implement tree protection measures as outlined below.
- 15.2 The basic principle is that the area inside the tree protective fencing and where ground protection has been used is to be protected for the duration of the works.
- 15.3 A copy of this AMS shall be maintained on site at all times and made available to all site personnel.
- 15.4 All site personnel shall be made aware of the key impact of this AMS and be given an arboricultural induction by the Site Manager. An Induction Form is attached at **Appendix 5**. A copy of the Induction Form will be signed by all site personnel to confirm that they have understood the issues involved.
- 15.5 As of 2005, Local Planning Authorities have powers to serve **Temporary Stop Notices** if agreed tree protection measures are not carried out. Adhering to this AMS will ensure that such costly and time consuming action is avoided.

16.0 Pre-Commencement Meeting

16.1 A pre-commencement site meeting, involving representatives from the Development Company, the Arboricultural Consultant and the LPA Tree Officer will be held to ensure that all aspects of the tree protection process are understood and agreed. A record of the meeting will be communicated

- to all parties by the Arboricultural Consultant within five days of the meeting.
- 16.2 Attendance at a pre-commencement site meeting and for any site supervision (see Section 27.0) is chargeable at the standard hourly rate as stated in the terms and conditions attached to the quotation for this report.

17.0 General Site Precautions

- 17.1 The following points will be observed at all times:
 - No fires will be lit on site during the construction or demolition phases.
 - No access will be permitted inside the tree protective fencing.
 - No materials, equipment or debris will be stored within the tree protective fencing.
 - Notice boards, telephone cables or other services will not be attached to any parts of the retained trees.
 - Materials which will contaminate the soil (e.g. diesel oil and vehicle washings) will not be permitted to migrate into the RPAs of the retained trees.
 - A dedicated mixing and cleaning area will be set up to prevent concrete, cement and cleaning residue leaching into the RPAs of the retained trees (see Tree Protection Plan for specification).
 - Site cranes are to be automatically programmed to avoid loads striking the crowns, stems and branches of the retained trees.
 - Scaffolding will be erected outside the RPAs of the retained trees or on top of the ground protection if specified.
 - Site and lorry mounted cranes are to be automatically programmed (or a banksman will be present) to avoid loads striking the crowns, stems and branches of the retained trees.
 - All vehicle movements associated with the site (including skips) will be supervised by the on-site Arboricultural Liaison to ensure that the retained trees are not damaged during loading or unloading.
 - All cement/toxic materials are to be stored inside the site and not in the RPAs of any retained trees.

18.0 Tree Works

- 18.1 All tree works will be carried out in accordance with BS 3998:2010 'Recommendations for Tree Work' (as amended) and to current arboricultural best practice. Tree works will be carried out by a suitably qualified and experienced Arboricultural Contractor holding the necessary insurance cover. This contractor should carry out the relevant site specific risk assessments and record such information prior to commencement of tasks and work in accordance with current health and safety standards, practices and legislation. A list of such contractors is available from the Arboricultural Association at www.trees.org.uk.
- 18.2 The subject trees may be protected by virtue of being within a Conservation Area or covered by a TPO. Submission of this AMS in connection with a planning application should be construed as a formal application to carry out those works specified in the Tree Survey Schedule with Recommended Tree Works at **Appendix 1**. It is recommended that this matter be clarified by the Client in writing with the LPA prior to any works commencing.
- 18.3 In addition, prior to the commencement of any tree works, an ecological assessment of specific trees may be required to ascertain whether protected species (e.g. nesting birds, bats, badgers and certain invertebrates) may be affected.
- 18.4 Tree ownership should be clarified in writing by the Client before any trees are removed or pruned.
- 18.5 If pruning of trees is required to facilitate the proposed works or access for machinery/plant, the Arboricultural Consultant will be contacted to advise on appropriate works and liaise with the LPA as necessary.

19.0 Tree Protective Fencing

19.1 Tree protective fencing is used to ensure that the RPAs of the retained trees are safeguarded. These measures may also be employed to protect areas of ground for new landscaping.

- 19.2 The positioning and specification of the fencing is shown in **Appendix 2**. In this case, the default specification of BS 5837 consisting of **fixed Heras** fencing would be effective.
- 19.3 The protective fencing will remain in position for the duration of the development, including the removal of any existing structures. Clear signs will be attached to the fencing once erected suggested wording will be 'Construction Exclusion Zone No Access'.

20.0 Ground Protection

20.1 In this instance, there is no requirement for ground protection as the RPAs of the retained trees can be afforded an adequate degree of protection using tree protective fencing and the existing hard surfacing.

21.0 Site Access/Hard Surfaces

21.1 The construction of the new footpath within the RPAs of retained trees Sycamore group G1, Sycamore G2 and Sycamore T10 will occur at the initial stage of development to ensure the RPAs of the retained trees are protected (position shown at Appendix 2). A CCS is to be used, the depth of which will be determined following consultation with a Structural Engineer or the supplier. Guidelines for installing low invasive hard surfaces within the RPAs of the retained trees are attached at Appendix 6. This will have an impact on final levels as the principle is to build up levels rather than carry out any excavation. The final surface should be protected during the development to prevent damage to the structure of the roots below and the need for re-laying. The tree protective fencing can be relocated under arboricultural supervision to enable this process.

22.0 Demolition

22.1 There is no requirement for demolition within the RPAs of the retained trees.

23.0 Underground Services

- 23.1 The new power supply for the electric gates to the south will be installed within the RPAs of the retained trees using a pneumatic mole which will require two receptor pits 0.5m wide and 1m deep which will be hand dug within the RPA of Sycamore T10. If roots over 25mm are encountered, the location of the pits will be adjusted to negated the requirement to remove significant roots.
- 23.2 The pneumatic mole is a 100mm diameter steel cylinder and works as a pneumatic cylinder with pulsed compressed air causing the head of the mole to repeatedly hammer against the soil in front of the mole at a depth of 1m below the existing ground level. The pneumatic mole displaces the soil creating a bore for the new services to then be pulled through without the requirement for trenching and any unnecessary root damage.

24.0 Foundations

24.1 Where the fence post holes are to be installed within the RPAs of the retained trees, they shall be hand dug and then lined with heavy duty polythene to prevent the harmful cement leaching into the soil and damaging the roots of the retained trees.

25.0 Hard Landscaping/Material Storage

- 25.1 There is no requirement for additional hard landscaping within the RPAs of the retained trees.
- 25.2 The storage of all materials required to complete the construction process will be located outside the RPAs of the retained trees and the line of the tree protective fencing.
- 25.3 Subject to all of the above tree protection measures being implemented, construction works may proceed without risk of damage to the retained trees.

26.0 Soft Landscaping/Boundary Fencing

- 26.1 Soft landscaping will be undertaken when heavy machinery has been removed from site and tree protective fencing taken down. The following points will be observed:
 - Care will be taken not to compact the soil within the RPAs of the retained trees or where new tree planting is to be carried out.
 - No changes in ground levels will occur within the RPAs of the retained trees.
 - Unwanted vegetation will be removed manually or using contact herbicides that will not damage existing tree roots.
 - No irrigation or drainage pipes will be installed within the RPAs of the retained trees.
 - If soil has been compacted in areas where planting is proposed, measures to improve soil structure (e.g. decompaction) may be necessary to facilitate successful plant establishment.

27.0 Sequencing/Supervision, Responsibility and Incident Reporting

- 27.1 Effective tree protection relies on following a logical sequence of events and arboricultural inspection/supervision.
- 27.2 Works which have the potential to affect trees will be supervised by a suitably qualified and experienced Arboricultural Consultant. Regular inspection visits will also be undertaken to ensure that tree protection measures are being adhered to. The final details of supervision and the frequency of inspection visits will be agreed with the Tree Officer at the pre-commencement meeting. The Arboricultural Consultant will make a record of visits, which will be attached to the site copy of the AMS for inspection and communicated in writing to the LPA within five days of the site visit. An example of the Site Inspection Record is found in Appendix 3.
- 27.3 Daily inspection of the physical tree protection measures will be carried out by the on-site Arboricultural Liaison, who does not have to be a trained Arborist, but will be responsible for the implementation of the approved tree protection. Any deviation from the approved methodologies will need

to be agreed by the Arboricultural Consultant who may need to visit site to authorise the revised tree protection measures. It is the responsibility of the Client or the Arboricultural Liaison to instruct the Arboricultural Consultant to attend site for the key events requiring supervision or monitoring. Any required modification to the tree protection measures or building techniques within the RPAs of the retained trees will be communicated in writing to both the appointed Arboricultural Consultant and the Tree Officer before the changes occur.

27.4 Any damage to stems, branches or any size roots of the retained trees will be reported immediately by email and telephone by the Arboricultural Liaison to the Arboricultural Consultant. The Arboricultural Liaison will take photographs of the damage and send these to the Arboricultural Consultant who will visit site to assess the scale of the damage and report to the LPA Tree Officer. Mitigation for the damage will be agreed with the LPA Tree Officer.

Sequencing and Supervision

Stage	Action/Task	Personnel Responsible
1.	Issue arboricultural report to site manager	Client/Developer
2.	Give Arboricultural Consultant (AC) at least a week's notice of pre-commencement meeting	Client/Developer
3.	Arboricultural induction and appointment of the Arboricultural Liaison	Site Manager
4.	Carry out tree works (the Client is to establish tree ownership and protection status in writing before any tree works are carried out)	Site Manager
5.	Install all tree protective measures	AC to inspect
6.	Pre-commencement meeting	Site Manager, Tree Officer and AC
7.	Install base for low invasive hard surfacing within the RPAs of the retained trees	AC to supervise
8.	Remove wooden fence and install new metal fence and gates (north)	AC to supervise
9.	Hand dig receptor pits	AC to supervise
10.	Install power supply using the pneumatic mole to the new gates and key pad (south)	Site Manager
11.	Remove machinery/plant	Site Manager
12.	Remove all tree protective measures	Site Manager
13.	Carry out soft landscaping and erect boundary fencing	Site Manager to brief landscaping company on site and supervise

28.0 Amendments

28.1 Issues sometimes arise on development sites which require amendments to the previously agreed tree protection details. Any amendments to this AMS will be discussed with the Arboricultural Consultant and approved in writing by the LPA prior to being implemented. Copies of paperwork relating to any amendments shall be attached to the site copy of the AMS to provide a definitive record of what has been agreed.



Tree Survey Schedule with Recommended Tree Works



Site: Fulwell Golf Club, Wellington Road, Hampton TW12 1JY (Gates) Site Surveyed 13/05/2021 and Reviewed 09/07/2021

Surveyor: Mr. David Challice Job Number: AR 4685

Tree No.	English Name	Height	Radial Crown Spread	Ground Clearance	Life Stage	Stem Diameter	Protection Radius	Growth Vitality	Structural Condition	Landscape Contribution	BS Cat	Useful Life	Observations	Reason/Works/Priority
G1	Sycamore	16m	4m	2m 2m N	Early Mature	400mm ave	4.8m	Fair	Fair	Moderate	B (2)	40+	Trees with insignificant defects.	No works proposed.
G2	Sycamore	18m	6m	2m 2m N	Mature	600mm ave	7.2m	Good	Good	Moderate	B (2)	40+	Trees with insignificant defects.	No works proposed.
Т3	Hawthorn	8m	N2m E2m S4m W3m	2m 2m N	Over Mature	400mm est	4.8m	Poor	Poor	Low	U	<10	Significant deadwood over 25mm in diameter.	Safety: Remove and replace. Before development commences.
T4	False Acacia	9m	2m	2m 2m N	Over Mature	900mm est	10.8m	Poor	Poor	Low	U	<10	Hollow stem leaning over the highway.	Safety: Remove and replace. 3 Months.
T5	Flowering Cherry	9m	N4m E4m S4m W2m	2m 1m E	Early Mature	240mm	2.9m	Good	Good	Moderate	B (2)	40+	Tree with insignificant defects.	No works proposed.
G6	Mixed Species	2m	0.5m	0m 0m N	Early Mature	60mm ave	0.9m	Good	Good	Moderate	C (2)	20+	Regularly trimmed hedge.	No works proposed.
T7	English Elm	10m	3m	1m 2m N	Semi Mature	250mm est	3.0m	Fair	Fair	Low	C (2)	10+	Suppressed specimen.	No works proposed.
G8	False Acacia and Ash	9m	3m	2m 1m N	Semi Mature	200mm ave	2.4m	Fair	Good	Low	C (2)	20+	Trees with insignificant defects.	No works proposed.
Т9	Common Oak	18m	7m	2m 5m N	Mature	600mm	7.2m	Good	Good	Moderate	B (2)	40+	Tree with insignificant defects.	No work proposed.
T10	Sycamore	18m	8m	2m 5m N	Mature	590mm	7.1m	Good	Good	Moderate	B (2)	40+	Tree with insignificant defects.	No works proposed.
G11	Common Holly	9m	3m	1m 1m NE	Mature	420mm ave	5.0m	Good	Fair	Moderate	B (2)	20+	Trees with insignificant defects.	No works proposed.
G12	Common Yew	7m	3m	1m 1m N	Early Mature	200mm ave	2.4m	Good	Good	Moderate	B (2)	40+	Trees with insignificant defects.	No works proposed.
G13	False Acacia	18m	6m	3m 3m N	Mature	500mm ave	6.0m	Fair	Fair	Moderate	C (2)	20+	Ivy smothering stems prevented inspection and stem measurements.	Safety: Remove Ivy up to 1m from ground level and re-inspect. 3 Months.

Tree Survey Schedule with Recommended Tree Works



Site: Fulwell Golf Club, Wellington Road, Hampton TW12 1JY (Gates) Site Surveyed 13/05/2021 and Reviewed 09/07/2021

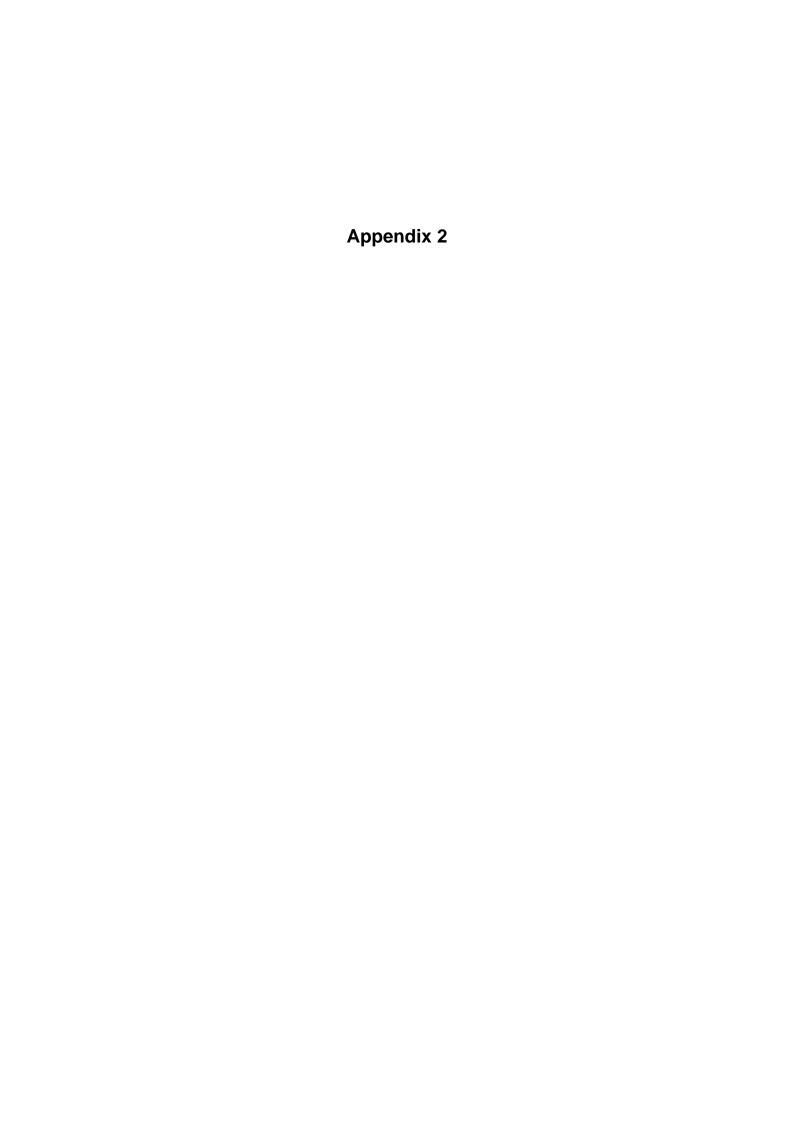
Surveyor: Mr. David Challice Job Number: AR 4685

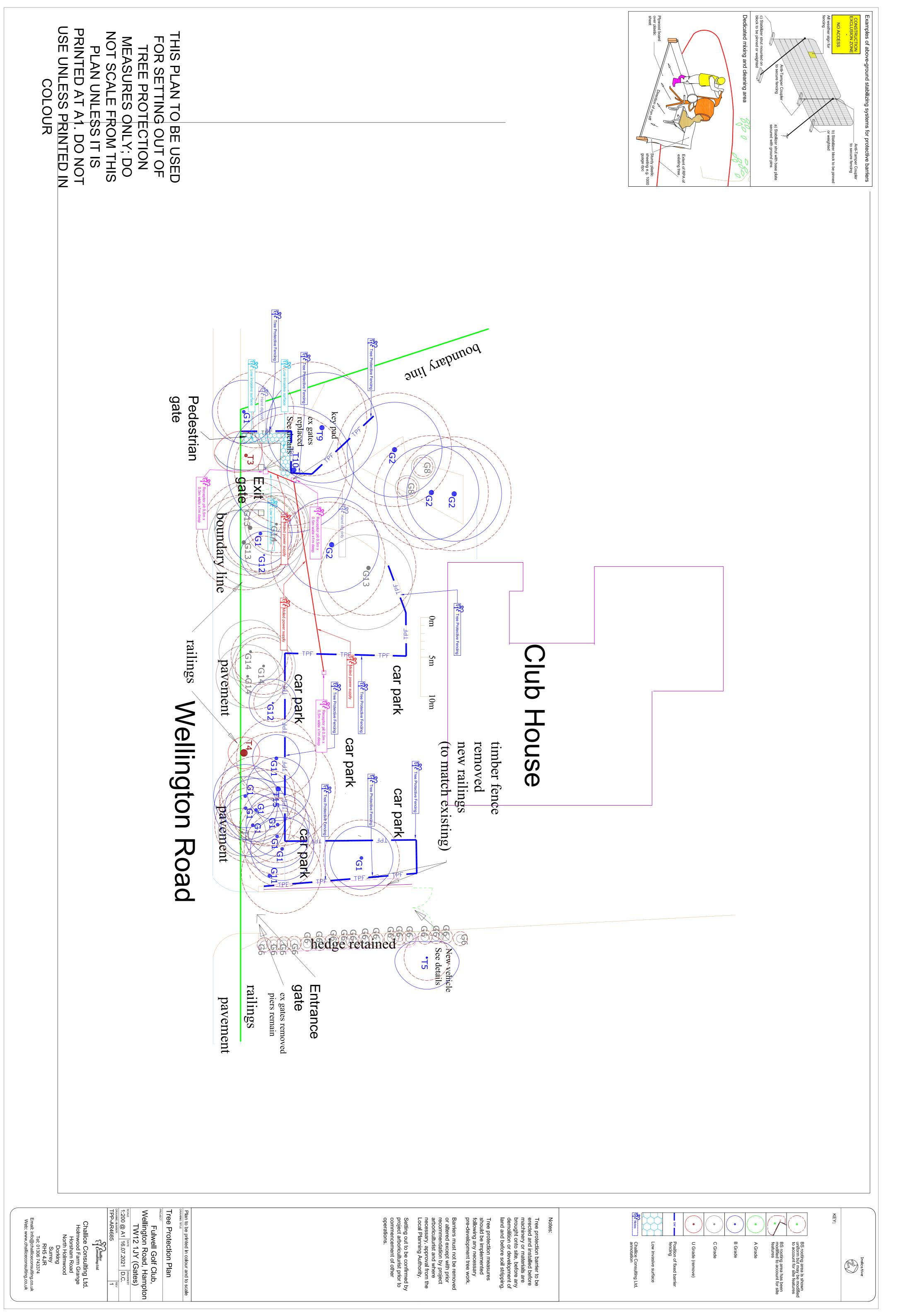
Tree	English Name	Height	Radial	Ground	Life Stage	Stem	Protection		Structural	Landscape	BS Cat			
No.			Crown Spread	Clearance		Diameter	Radius	Vitality	Condition	Contribution		Life	Observations	Reason/Works/Priority
			Spread											
G14	False Acacia	16m	4m	2m 2m N	Early Mature	300mm ave	3.6m	Fair	Fair	Moderate	С	20+	Ivy smothering stems	Safety: Remove Ivy up to 1m
											(2)		prevented inspection and	from ground level and re-inspect.
													stem measurements.	3 Months.
T15	Common Yew	14m	4m	2m 3m N	Mature	600mm est	7.2m	Good	Good	Moderate	В	40+	Tree with insignificant	No works proposed.
											(2)		defects.	

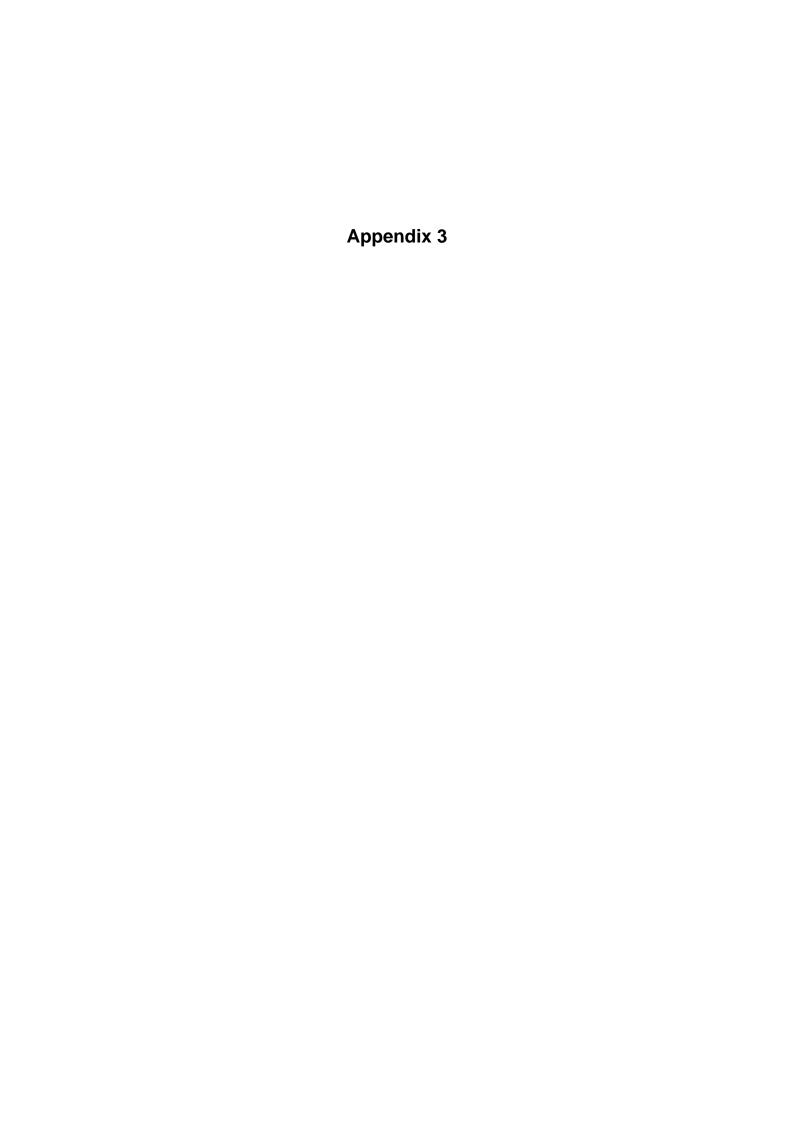
Key for the Tree Survey Schedule with Recommended Tree Works



- Tree No. refers to the tree reference number and the prefix of T Single tree, G Tree group, H Hedge or W Woodland.
- English Name refers to the tree's common name.
- Height describes the approximate height of the tree measured in meters from ground level.
- Radial Crown Spread refers to the crown radius in meters from the stem centre and can be labelled as the four compass points of N, E, S, W.
- **Ground Clearance** the first measurement refers to the lowest point of the crown height in meters above ground level, the second measurement is the height of the first significant branch and the cardinal point to which it is growing.
- Stem Diameter is the diameter of the stem measured in millimeters at 1.5m from ground level unless otherwise stated. The stem diameter may be estimated (est) where access is restricted or an average (ave) taken for groups or multi-stemmed trees with more than five stems. The number of stems is also indicated.
- Protection Radius is a radial distance measured in meters from the trunk centre.
- Growth Vitality Good , Fair (below normal), Poor (sparse/weak) or Dead (dead or dying tree).
- Structural Condition Good (no or only minor defects), Fair (remedial defects), Poor (major defects present) or Hazardous (defects require immediate remedal tree works).
- Landscape Contribution High (prominent landscape feature), Moderate (visible in landscape) or Low (secluded/among other trees or obscured by structures).
- **BS Cat** refers to British Standard 5837:2012 Table 1 and refers to tree/group quality and value. **A** High, **B** Moderate, **C** Low or **U** Remove if within site ownership or control. The sub-category is in the line below the BS Cat in parentheses and refers to the retention criteria values where 1 is Arboricultural, 2 is Landscape and 3 is Cultural including Conservational, Historic and/or Commemorative.
- **Useful Life** is the tree's estimated remaining contribution in years.
- **Observations** provide additional information where it is necessary.
- Reason/Works/Priority details the reason why the tree works have been specified and the time scale (from the survey date) that the works should be completed.







Challice Consulting Ltd.

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Arboricultural Site Supervision

Site: Sample D. Challice Inspected By:

The Builder Client: Site Agent: No staff present **Date of Inspection: Time of Inspection:**



Tree protection in correct location

Comments/Action No action at this time

Agreed Construction Exclusion Zone

No debris within construction exclusion zone



Tree protection T23

Comments/Action

No action at this time

Amendments to Documentation Required

No amendments required

Comments/Action



Tree protection T14

Remedial Works

Install protection as per Arboricultural Method Statement

General Comments

No ground protection in place for T11,12,14,17 & 22 Sweet Gum T1 not removed





Hand Digging Methodology and Installation of Services within Root <u>Protection Areas</u>

<u>Introduction</u>

- Trees need roots to stay upright and to obtain water and nutrients from the soil
- Any excavation within the Root Protection Area of a tree may affect its stability and health
- Roots over 25mm in diameter are likely to be of particular structural significance
- Roots less than 25mm in diameter are likely to be important to the tree for survival and structural significance. Cutting many small roots may have an impact on tree health and stability
- Most tree roots are within 0.6 -1m from the soil surface
- Desiccation and exposure to rapid temperature change is likely to cause root death
- Hand digging carried out correctly is less likely to damage tree roots than digging with machinery
- All digging within the Root Protection Areas of trees should be supervised by an Arboriculturalist
- Whether digging is acceptable and how it should be carried out depends on tree species and characteristics (age, vigour, past management etc.)
- Site conditions are also important when deciding whether digging is acceptable (soil type, ground levels, existing structures etc.)
- Carry out a suitable risk assessment prior to starting work. In particular, take care when working in the vicinity of underground services

Why/What For?

- Service installation/maintenance
- Demolition
- Foundations
- Hard surface installations
- Decay detection



Relevant Documents

- British Standard 5837:2012 Section 7.2 Trees in Relation to Design,
 Demolition and Construction Recommendations
- National Joint Utilities Group Volume 4 2007: Guidelines For The Planning, Installation And Maintenance Of Utility Apparatus In Proximity To Trees (Issue 2) – Operatives Handbook

Principles

The key principles are as follows:

- Avoid compaction of the soil when carrying out the works
- Sever as few roots as possible
- Do not leave damaged or poorly cut roots as these are likely to lead to decay in the future
- Do not let exposed roots dry out
- Do not use materials containing harmful chemicals or salt as these will harm the trees (including builders' sand)

How/What to Use?

Method 1 - Hand Digging Retaining all Roots Above 25mm in Diameter to British Standard 5837:2012 Section 7.2:

- Hand tools –pick, fork, spade, wheel barrow and trowel
- Brush it is useful to brush away loose soil from exposed roots prior to cutting them
- Secateurs/sharp pull-saw roots that need to be cut must be cut cleanly using suitable hand tools
- Damp Hessian sacking this should immediately cover the sides of the trench down to a depth of 1m below ground level and is effective in preventing roots drying out following excavation
- Suitable back-fill covering the exposed or cut roots with a 100mm layer of topsoil or a mixture of 50% composted organic matter and 50% un-compacted sharp sand is suitable
- Supervision a suitably qualified and experienced Arboriculturalist should be present when the works are carried out



Method 2 - Hand Digging Removing all Roots to a Depth of 1m Below Ground Level to British Standard 5837:2012 Section 7.2:

- Hand tools –pick, fork, spade, wheel barrow and trowel
- Brush it is useful to brush away loose soil from exposed roots prior to cutting them
- Secateurs/sharp pull-saw roots that need to be cut must be cut cleanly using suitable hand tools
- Damp Hessian sacking this should immediately cover the sides of the trench down to a depth of 1m below ground level and is effective in preventing roots drying out following excavation
- Suitable back-fill covering the exposed or cut roots with a 100mm layer of topsoil or a mixture of 50% composted organic matter and 50% un-compacted sharp sand is suitable
- Excavations below 1m from ground level can be carried out using an excavator or similar due to health and safety requirements
- Supervision a suitably qualified and experienced Arboriculturalist should be present when the works are carried out

<u>Method 3 - Compressed Air Soil Displacement Combined with Hand</u> <u>Digging Retaining all Roots Above 5mm in Diameter to British Standard</u> <u>5837:2012 Section 7.2</u>:

- Air spade this uses a high pressure jet of air, delivered from a compressor to a hand held lance
- Hand tools pick, fork, wheel barrow and trowel
- Brush it is useful to brush away loose soil from exposed roots prior to cutting them
- Secateurs/sharp pull-saw roots that need to be cut must be cut cleanly using suitable hand tools
- Damp Hessian sacking this should immediately cover the sides of the trench down to a depth of 1m below ground level and is effective in preventing roots drying out following excavation
- Suitable back-fill covering the exposed or cut roots with a 100mm layer of topsoil or a mixture of 50% composted organic matter and 50% un-compacted sharp sand is suitable
- Supervision a suitably qualified and experienced Arboriculturalist should be present when the works are carried out



Method 4 - Trenchless Technique Retaining all Roots to British Standard 5837:2012 Section 7.7:

- Micro-tunnelling, thrust boring or surfaced launched directional drilling is designed to avoid open trenches and can provide single service runs for up to 150m between starting pits
- Starting pits should be located outside the Root Protection Areas of the retained trees or can be hand dug using Method 1
- Bore holes should be a minimum of 500mm below ground level
- Only water should be used to lubricate the mole or drill to prevent root death due to soil contamination
- Supervision of hand digging using Method 1 a suitably qualified and experienced Arboriculturalist should be present when the works are carried out



Induction Form for all Site Personnel:

ite Name:	

- I have had explained to me by the Site Manager the key implications of the Arboricultural Method Statement relating to the development at the above site.
- I am aware that the tree protective fencing must remain in its original position and must not be moved without the approval of the appointed Arboricultural Consultant.
- I understand that certain operations must be supervised by the appointed Arboricultural Consultant and that these operations must not start until the consultant is present and has given approval.
- I confirm that I will bring any concerns about potential damage to trees to the attention of the Site Manager.
- I am aware that I must not cause damage to any of the retained trees on or adjacent to the site. Damage may be caused by direct means (i.e. physical damage caused to roots or the trunk/branches of the tree) or by indirect means (e.g. by fire or toxic materials entering the rooting environment of the tree).

<u>Print Name</u> :.	 	 	 	 •
<u>Sign Name</u> :.	 	 	 	
Date:				

Drint Name





Guidelines for Installing Low Invasive Surfaces



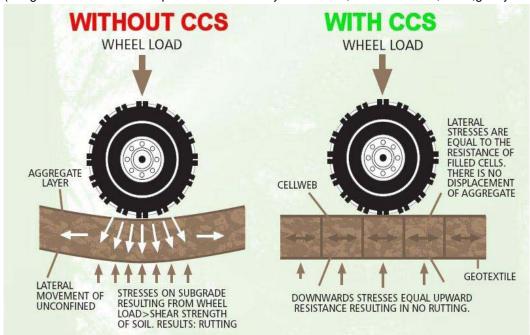
Key Terms and Abbreviations:

Root Protection Area/Root Protection Areas	RPA/RPAs
Cellular Confinement System	ccs
British Standard (BS) 5837	BS
Arboricultural Method Statement	AMS

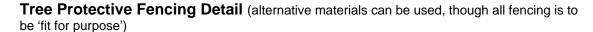
1.0 Avoiding damage to tree roots, oxygen depletion and compaction of subsoil are important considerations when installing hard surfacing close to trees. An acceptable solution with minimal disturbance can be achieved with the use of a Geotextile membrane and the introduction of a CCS. This can be laid directly onto the existing soil level within the RPAs of retained trees. This low invasive CCS system prevents rutting and compaction of the subsoil.

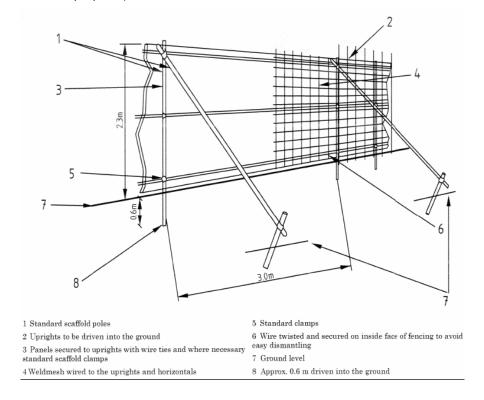
Illustration of Stress Distribution

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2.0 Retained trees must be protected first by the erection of fencing (see diagram below), then by the construction of surfaces in accordance with Sections 9 and 11 of the BS. The tree protective fencing and surfaces within the RPAs of retained trees must be installed as per the sequencing recommended within the AMS. Hard surfaces constructed in this way can be used for construction access, storage and on-site parking and may need to be installed prior to demolition or construction.





- 3.0 If ground levels are to be raised by more than 100mm within RPAs, this should be achieved by the use of a granular material which does not inhibit vertical gaseous diffusion. For example; no-fines gravel, washed aggregate, or cobbles.
- 4.0 Ideally, the CCS should be installed between May and October when the ground is driest and least prone to compaction. The approved wearing course is to be laid over the CCS. Where the new surface covers in excess of 20% of the RPA or is wider than 3m within the RPA, the new surface should be constructed in such a manner as to permit infiltration of moisture and gaseous diffusion. Government guidance now recommends permeable surfacing on most construction sites for drainage reasons and this should be considered for all hard surfacing within the RPA of retained trees.
- 5.0 The use of a non-woven Geotextile beneath the cellular mattress acts as a separation/filtration layer. The CCS should be filled with **no-fines** stone in the 20-40mm range. It is important that machinery is only used on the filled CCS and that it is not allowed to compact the soil within the RPAs of trees. Once filled, the perforated cellular wall structure provides mechanical interlock for infill materials, increasing the shear strength while allowing intercellular lateral free drainage.
- 6.0 The system is used as a permanent base for a wearing course and can also be used to provide a temporary site access. CCS material is available in thicknesses from 75mm to

300mm. The exact thickness required on a site will depend on soil type and the anticipated use of the surface. A Structural Engineer should design all engineering solutions to surfaces and Geosynthetics offer a free design service.

7.0 The entire RPAs of trees are fenced off at the outset of the project. The fencing is then re-aligned when the works are to commence to facilitate construction of the hard surface.

Stages for Installation of Low Invasive Surfaces

- Stage 1 Erect tree protective fencing to cover entire RPAs of retained trees.
- Stage 2 Re-align tree protective fencing just prior to work commencing to facilitate construction of low invasive surface. The tree protective fencing must then remain intact until all construction works are completed.
- Stage 3 Remove surface vegetation by using a specific herbicide (as advised by a specialist) or manually remove using hand tools. Light machinery operating from beyond the RPA and tree canopy of retained trees could, under specialist supervision, be used to carefully remove existing wearing surfaces, (the sub base of existing surfaces or foundations should be left in situ where possible). If the existing soil level is to be lowered, material is to be cleared away manually. Roots over 25mm in diameter, which are found within the construction profile, should not be severed, but be left in situ and covered immediately with soil or sharp sand to prevent desiccation.
- Stage 4 Carry out final clearance under the canopies of retained trees. This should be completed using hand forks (not spades) and any roots exposed should be cleanly cut and covered in soil/sharp sand immediately. Any delay to this process will require irrigation of any exposed roots and subsequent protection with dampened Hessian sacking or similar. Agreed removal of shrubs, saplings or trees, within the RPAs of retained trees should be cut to or just below ground level rather than pulled out, which can damage entwined roots.
- Stage 5 Level out the ground if necessary using sharp sand or topsoil (or a mixture thereof). This fills out any hollows in the ground and ensures a smooth surface for laying out of the Geotextile membrane. It is important not to use any machinery within the RPAs of the trees that could compact the soil.

Stage 6 Install the non-woven Geotextile directly over the soil surface and fix in place.



Stage 7 Lay CCS out over the Geotextile membrane and ensure edges are anchored open during the infill process with steel staples or wooden pegs.



Stage 8 Fill the CCS, ensuring machinery works only on already filled areas and not the sub grade. Typical infill consists of no fines angular granular material of 20-40mm in diameter.



Stage 9 Install kerbs and edgings directly on top of existing soil grade level. For light structures, a treated peg and board may be acceptable. For more substantial structures, railway sleepers, drilled kerbstones or gabians, held in place with track or road pins are more suitable. Edgings can be formed using bent reinforcing sheets if required (see diagram below).



Stage 10 Install permeable surface

Surfacing Options

Block Paving

- Lay a second layer of Geotextile separation fabric over the infill CCS.
- Lay a sharp sand bedding layer compacted with a vibro-compaction plate to recommended depth.
- Place block paviors as per manufacturer's instructions.

Loose Gravel

- Place second layer of Geotextile separation fabric over the infill CCS.
- Place pea shingle/ gravel to required depth.

Permeable Tarmac

• Lay as per manufacturer's recommendations on top of CCS

Makeup of Final Surface

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