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Arboricultural Impact Assessment Method Statement & Tree Protection Plan (to BS:5837 2012)

2 Broadmead Close, Hampton TW12 3RT

Prepared for Asif Haq

Prepared by Trevor Heaps BSc, MICFor, RC. Arbor. A

Date: 28th June 2024

Ref: TH 4700





Summary

It is proposed to extend the existing dwelling to the rear and construct a new outbuilding.

The proposals are within influencing distance of several trees and so some basic tree protection measures and working methodology (in accordance with BS 5837:2012) will ensure they are not detrimentally affected during works.

The relationship between the proposal and trees is sustainable and will not result in any unreasonable pressure to carry out inappropriate tree works.

If the proposal is implemented in accordance with the recommendations laid out in this report, neither the trees or wider landscape will be adversely affected.

This is an arboriculturally defensible scheme and there are no (arboricultural) reasons why planning consent should not be granted.

Contents

1.0	Introduction	1
2.0	Instruction	1
3.0	Drawings provided	1
4.0	Report context	1
5.0	Statutory tree protection	2
6.0	Ecological constraints	3
7.0	The site	3
8.o	The soil and topography	3
9.0	Arboricultural Impact Assessment (AIA) and Tree Protection Methods	3
10.0	Conclusions	7
11.0	The Arboricultural Method Statement (AMS)	8
12.0	Arboricultural supervision	9
13.0	Signature	10
Appei	ndix 1 - Professional résumé	11
Appei	ndix 2 - Tree data schedule	12
Appei	ndix 3 - Tree data schedule explanatory notes	13
Appei	ndix 4 – Specifications for tree protective measures	15
Appei	ndix 5 – General precautions and further information	23
Appei	ndix 6 - Procedure to follow in case of damage to retained trees	25
Appei	ndix 7 - Induction form for all site personnel	26
Appei	ndix 8 - Site inspection record	27
Appei	ndix o - Tree Protection Plan	End of Report

1.0 Introduction

I am Trevor Heaps, Director of Trevor Heaps Arboricultural Consultancy Ltd. I hold a First-Class Honours Degree in Arboriculture; I am a Chartered Arboriculturist and a professional member of the Institute of Chartered Foresters; and I am also a Registered Consultant with the Arboricultural Association. Further information about my qualifications and experience is provided in Appendix 1.

1.2 Contact details:

Who	Name	Organisation	Details
Arboricultural	Trevor Heaps	THAC Ltd., 12 Plover Drive,	Tel: 07957 763 533
Consultant		Milford-on-Sea, Hampshire, SO41 oXF	trevor@trevorheaps.co.uk
Client	Asif Haq		
London Borough of	Tree Officer	Civic Centre, 44 York Street,	Tel: 020 8891 1411
Richmond upon		Twickenham TW1 3BZ	E-mail:
Thames - LPA			envprotection@richmond.gov.uk

2.0 Instruction

- 2.1 We are to survey all significant trees that could be affected by the proposed works.
- 2.2 We are then to prepare a report to appraise the effect these works will have on any nearby trees and the surrounding landscape.
- 2.3 We are then to set out recommendations for the protection of the trees during development in accordance with British Standard 5837:2012 'Trees in relation to design, demolition and construction Recommendations' (BS5837).

3.0 Drawings provided.

3.1 Site Plan Proposed – Ref. 2024-03 – Dated 20/06/2024 Drawn by GRÁINNE O'KEEFFE ARCHITECTS LIMITED

4.0 Report context

- 4.1 The site was surveyed by Trevor Heaps on the 27th June 2024.
- 4.2 The trees were surveyed from within the site at ground level. No climbed inspections were carried out and no root/soil samples were taken for analysis.

- The trees were inspected based on the Visual Tree Assessment (VTA) developed by Mattheck & Breloer (The Body Language of Trees, 1994).
- Tree heights, crown spreads and stem diameters were measured with a clinometer, a Disto laser measure and a diameter measuring tape respectively.
- Small trees and shrubs (with stem diameters less than 75mm) were not surveyed.
- 4.6 This report is based on the information provided (i.e. site plans, proposed drawings, scales, measurements etc.) and our observations during the site visit.
- 4.7 This report will support a planning application or an application to discharge a tree-related condition and its purpose is to assist and inform the planning process.
- 4.8 This report does not set out the detailed, working specifications of tree protection measures and engineering / design features, but provides sufficient detail to demonstrate the feasibility of the scheme in principle.
- 4.9 The report does not assess the potential influence of trees upon load-bearing soils beneath existing and proposed structures (resulting from water abstraction by trees on shrinkable soils).

5.0 Statutory tree protection

- 5.1 We were advised that some trees within and adjacent to this site are covered by a Tree Preservation Order (TPO); which means that if any tree works are required (to the protected trees), an application must be made to the Council (unless the works are approved by virtue of this report being approved as part of a planning permission but please see 5.2).
- 5.2 Even if approved by way of this report, the Council's consent IS required for works on trees subject to a TPO / within a Conservation Area if:
 - Development under a planning permission has not been commenced within the relevant time limit (i.e. the permission has 'expired');
 - Only outline planning permission has been granted; or
 - It is not necessary to carry out works on protected trees to implement a full planning permission.

6.0 Ecological constraints

- 6.1 The Wildlife and Countryside Act 1981 (as amended by the Countryside and Rights of Way Act 2000) provides statutory protection to birds, bats and other species that inhabit trees.
- 6.2 In addition to any tree matters considered in this report, these protected animals could impose significant constraints on the use and timing of access to the site.

7.0 The site

7.1 This property is situated within a leafy, residential part of Hampton.

8.0 The soil and topography

- 8.1 The soils at this site were determined using information provided by the British Geological Survey and observations during the site visit.
- 8.2 The site is level with no adverse features, and the soil texture is London Clay Formation Clay and silt.
- 8.3 Given the information above, the soil has the potential of becoming compacted (which is harmful to tree roots).

9.0 Arboricultural Impact Assessment (AIA) and Tree Protection Methods

- 9.1 The following section describes the <u>potential</u> effects the construction works will have on the subject trees. Mitigation measures are recommended, and this information should be read in conjunction with the supporting Tree Protection Plan (TPP).
- 9.2 Further information on the subject trees is provided in Appendices 2 & 3.

9.3 Physical damage to stems of retained trees

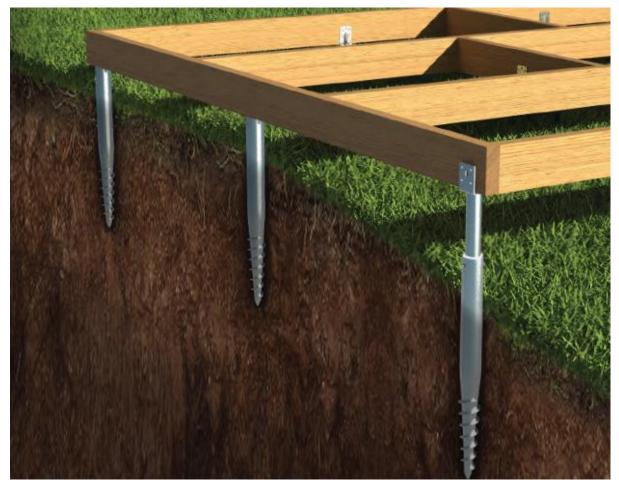
- 9.3.1 There is a risk that the crowns and stems of some of the retained trees could be accidentally damaged during development.
- 9.3.2 To minimise this risk, protective fencing will be erected in front of their stems and, where space allows, along their canopy extents.

9.4 Foundations within RPA of retained trees

- 9.4.1 The footprint of the proposed outbuilding falls within the RPAs of two nearby trees and a nearby shrub. The RPA incursions have been calculated as follows:
 - Pittosporum $S_4 0.5m \text{ of } 20m^2 = 2.5\%$
 - Lawson Cypress $T_5 5m \text{ of } 62m^2 = 8\%$
 - Lawson Cypress T8 9m of $62m^2 = 14.5\%$
- 9.4.2 It is possible to off-set the RPA incursions within soft areas contiguous with the RPAs; however, to minimise root disruption during construction and to allow room for root growth post-construction, the building will sit on non-invasive foundations (such as screw-pile and beam see example below at Figure 1).
- 9.4.3 There will be no excavations or changes of level within the trees' RPAs, and the building will be designed around the need for a slightly raised ground-floor level.
- 9.4.4 The trees and shrubs are healthy and will tolerate these minor works. Subsequently, there will be no detrimental effect on the health or appearance of the tree, nor the visual amenity or arboreal character of the area.

Figure 1





9.5 Soil compaction around retained trees

- 9.5.1 Soil compaction can be caused by various construction-related activities such as storage or materials and the use of heavy machinery (or even heavier than normal pedestrian access during works). It is harmful to tree roots because it reduces gaseous exchange and the availability of water and nutrients.
- 9.5.2 To avoid the soil becoming unnecessarily compacted, all vulnerable areas will be separated from the working area by protective fencing or will be covered with ground protection.
- 9.5.3 The existing hard surface of the driveway will provide adequate protection for the RPAs of the front garden trees and so does not require reinforcing.

9.6 Potential conflict with low branches of retained trees

- 9.6.1 The two-dimensional tree protection plan shows the crowns of Lawson Cypresses T₅ & T8 overhanging the proposed outbuilding.
- 9.6.2 This is misleading, as the trees have quite high crowns (lowest branches are at about 4m and the building will be 2.7m high).
- 9.6.3 There is therefore no risk of accidental damage to low branches.

9.7 Removal of hard landscaping within RPA of retained trees

- 9.7.1 The existing garden shed will need to be dismantled to make way for the proposed outbuilding. The shed has a thick concrete base that will also need to be removed.
- 9.7.2 To minimise any risk of root damage, the base will only be removed using hand tools (i.e., a hand-held pneumatic drill).
- 9.7.3 It is worth noting that the removal of the thick concrete base will probably benefit the Lawson Cypress T₁₅.

9.8 Underground services

- 9.8.1 An electrical supply will need to be provided to the proposed outbuilding.
- 9.8.2 To minimise root disruption, the channel needed will be located along a route that minimises any contact with significant roots (i.e. beyond or along the edges of RPAs or radially away from the tree's stems).
- 9.8.3 A suggested route is shown on the TPP (as a green dashed line). Any sections that fall within the RPAs of retained trees will be hand-dug (retaining all roots over 25mm in diameter).
- 9.8.4 Alternatively, the electrical supply can be provided by an above-ground means (i.e. armoured cable running along the edge of the garden). IF needed, this matter can be dealt with by condition.

10.0 Conclusions

- The retained / third-party trees will be protected using up-to-date methodology and guidance provided by the current British Standards (BS 58378:2012). To this end, a site-specific AMS and TPP have been provided. These are found in Section 11 and Appendix 9 respectively.
- 10.2 Provided the recommendations laid out in this report are followed, the proposals will not detrimentally affect the trees or the character / appearance of the local area.
- 10.3 The trees do not cause any significant conflicts in terms of construction activities, nor will any significant issues of post-development pressure be likely to emerge that could not be managed with routine, minor tree maintenance.

11.0 The Arboricultural Method Statement (AMS)

- 11.1 Effective tree protection relies on following a logical sequence of events and arboricultural supervision. This AMS lays down the methodology for all construction works that may influence significant trees and recommendations for arboricultural supervision are provided in Section 12.
- It is essential that this AMS is observed and adhered to. Therefore, a copy of this AMS <u>must</u> be issued to the building contractor to be integrated into their work schedule and <u>must</u> also be permanently made available on-site for the duration of development.
- 11.3 This AMS should be read in conjunction with the supporting Tree Protection Plan (TPP), which is found in Appendix 9.
- 11.4 At this site, operations are to occur in the following sequence (refer to Appendix 4 for further details on <u>underlined</u> methodology; which are listed in alphabetical order):
 - Erect protective fencing along the position(s) shown by the dashed red line/s on the TPP.
 - 2. Lay <u>ground protection</u> and/or retain suitably hard-wearing existing hard surfaces within the area(s) shown by the diagonal blue lines on the TPP.
 - 3. Retain all other existing hard surfaces as shown by the sandy coloured squares on the TPP.
 - 4. Provide a photographic record of all tree protection to arboricultural consultant this will be forwarded to and approved by the Council's Arboricultural Officer and must demonstrate that all aspects of tree and ground protection measures have been implemented in accordance with this Arboricultural Report. The tree protection measures shall be retained until completion of all works hereby permitted.
 - 5. Dismantle / <u>demolish</u> existing shed. Remove concrete base with hand-held tools. All exposed ground shall then be covered with suitable <u>ground protection</u> until work begins.
 - 6. Install electrical trench (along route shown on the TPP).
 - Working from on top of existing hard surfaces and/or suitable ground protection, install non-invasive foundations.
 - 8. Commence construction.
 - 9. Remove tree protection when all construction activity has ended.

12.0 Arboricultural supervision

12.1 A suitably-qualified arboriculturalist will provide on-going supervision during construction. The occasions when supervision is required are outlined in Table 2. If the LPA wish to see further supervision, this matter can be dealt with by amending the report and/or by condition.

Table 2: Indicative arboricultural supervision requirements

Supervision details	Required (Y / N)	When	Details	Nature	Sign off
Pre- commencement site meeting	N	Prior to any site activity	To ensure contractors are briefed & understand the AMS & TPP. A site supervisor will be appointed to oversee tree protection & the reporting of any damage to trees or deviation from the AMS – to the project arboriculturist / LPA	Informal and open discussions. Induction form signed by attendees	Details of meeting to be sent to LPA within 5 days
Meeting with tree contractors	И	Prior to protective measures being installed To ensure tree work instructions are and understood.		Informal meeting	No follow up required
Protective measure check	Y	Prior to any site activity	To ensure that protective measures are fit- for-purposed and correctly positioned.	Photos to be provided to consultant	Details of to be sent to LPA within 5 days
On-going supervision	Ŋ	Every 2 weeks during construction	To ensure that the protective measures have not been moved and continue to be fit-for-purpose.	Site meeting with a site monitoring report to be prepared	Details of to be sent to LPA within 5 days
Supervision of excavation works	И	During construction	To supervise key stages of works near trees (insert which / when)	Site meeting with a site monitoring report to be prepared	Details of to be sent to LPA within 5 days
Meeting with landscape contractors	<u>u</u>	After construction	To provide advice on tree / shrub selection (if not conditioned)	Informal meeting	No follow up required

- 12.2 A site inspection record (see Appendix 8) will be prepared after each visit and will state the condition of tree protection measures and outline any required remedial action (and timescales).
- 12.3 To demonstrate compliance, and to help the LPA discharge relevant planning conditions, all site monitoring reports will be forwarded to the LPAs arboricultural officer within 5 working days of the visit.
- NOTE: It is the applicant's responsibility to arrange meeting dates with the arboriculturist.

13.0 Signature

This report represents a true and factual account of the potential arboricultural impacts, and makes recommendations for appropriate protective measures, at the subject property.

Signed



.....

Trevor Heaps

Chartered Arboriculturist

BSc, MICFor, RC. Arbor. A

Dated

28th June 2024

Appendix 1 - Professional résumé

I am Trevor Heaps, Director of Trevor Heaps Arboricultural Consultancy Ltd. I hold a First-Class Honours Degree in Arboriculture; I am a Chartered Arboriculturist and a professional member of the Institute of Chartered Foresters; and I am also a Registered Consultant with the Arboricultural Association.

Professional training

- Arboriculture and Bats: Scoping Surveys for Arborists (BCT & AA) October 2017
- Tree Science (AA) June 2016
- OPM (Oak Processionary Moth) Training (FC) May 2016
- Visual Tree Assessment (Arboricultural Association) October 2015
- Trees and the Law (Dr Charles Mynors) June 2015
- Mortgage (Home Buyers) Report Writing (LANTRA / CAS) February 2015
- Tree Preservation Orders effective application (LANTRA / CAS) November 2014
- Professional Tree Inspection 3-day course (LANTRA / AA) July 2014
- Arboricultural Consultancy Course (AA) May 2014
- Further down the subsidence trail 1-day course (AA) April 2013
- Getting to grips with subsidence 1-day course (AA) November 2012

AA - Arboricultural Association

BCT - Bat Conservation Trust

CAS - Consulting Arborist Society

FC - Forestry Commission

Appendix 2 - Tree data schedule

Ref	Name	Age	DBH (mm)	Hgt.	Can. hgt. (m)	Can N (m)	Can E (m)	Can S (m)	Can W (m)	Physio cond.	Struct cond.	Life Exp.	Ret. Cat.	Comments	Rec's (proposed works are highlighted)
Tı	Chamaecyparis lawsoniana (Lawson Cypress)	EM	330	6	2	2	2	2	2	Normal	Normal	40+	A2	Clipped tree.	
T2	Taxus baccata (Yew)	M	365	6	2	2.5	2.5	2.5	2.5	Normal	Normal	40+	A2	Clipped tree.	
Т3	Chamaecyparis lawsoniana (Lawson Cypress)	EM	580	16	4	3.5	3.5	3.5	3.5	Normal	Normal	40+	A2		
S ₄	Pittosporum tenuifolium 'Variegatum' (Variegated Pittosporum)	SM	150	4	1.5	2	2	2	2	Normal	Normal	40+	C2	Growing on third-party land.	
T ₅	Chamaecyparis lawsoniana (Lawson Cypress)	EM	370	12	4	3	3	3	3	Normal	Normal	40+	B2	Growing on third-party land.	
G6	Chamaecyparis lawsoniana (Lawson Cypress)	SM	200	6	2	1.5	1.5	1.5	1.5	Normal	Normal	40+	B2	Growing on third-party land. Clipped boundary hedge.	
Т7	Quercus robur (Common Oak)	M	600	20	5	8	8	8	8	Normal	Normal	40+	A2	Growing on third-party land (dbh estimated).	
Т8	Chamaecyparis lawsoniana (Lawson Cypress)	EM	370	12	4	2.5	2.5	2.5	2.5	Normal	Normal	40+	B2		
Т9	Chamaecyparis lawsoniana (Lawson Cypress)	EM	200	12	4	3	3	3	3	Normal	Normal	40+	B2	Growing on third-party land.	
Т10	Chamaecyparis lawsoniana (Lawson Cypress)	EM	400	12	2	3	3	3	3	Normal	Normal	40+	B2	Growing on third-party land.	
T11	Chamaecyparis lawsoniana (Lawson Cypress)	EM	200	12	4	3	3	3	3	Normal	Normal	40+	B2	Growing on third-party land.	

Appendix 3 - Tree data schedule explanatory notes

This section explains the terms used in the **Tree data schedule** (Appendix 2).

Ref: Each item of vegetation has its own unique number, prefixed by a letter such that:

T1=Tree S2=Shrub or stump G3=Group H4=Hedge W5=Woodland

Species: Latin (and common names in brackets) are given.

Age:

- Y Young Usually less than 10 years' old
- **SM Semi-mature** Significant future growth to be expected, both in height and crown spread (typically below 30% of life expectancy)
- **EM Early-mature** Full height almost attained. Significant growth may be expected in terms of crown spread (typically 30-60% of life expectancy)
- **M Mature** Full height attained. Crown spread will increase but growth increments will be slight (typically 60% or more of life expectancy)
- **V Veteran** A level of maturity whereby significant management may be required to keep the tree in a safe condition
- OM Over-mature As for veteran except management is not considered worthwhile

DBH (mm): Stem diameter, measured in mm, taken at 1.5m above ground level where possible.

Hgt. (m): Height: Measured from ground level to the top of the crown in metres.

Can Hgt. (m): Crown height: Measured from ground level to the lowest tips of the main crown begins in metres. Where the crown is unbalanced it is measured on the side deemed to be most relevant. This is usually the side facing the area of anticipated development.

Can N, S, E, W: - Canopy extents

Approximate radial crown spread measured to the four cardinal points (for individual trees only)

Physio cond.: Indicates the physiological condition of the tree as one of the following categories:

- Normal Healthy tree with no symptoms of significant disease
- Fair Tree with early signs of disease, small defects, decreased life expectancy, or evidence of less-than-average vigour for the species
- **Poor** Significant disease present, limited life expectancy, or with very low vigour for the species and evidence of physiological stress
- Very poor Tree is in advanced stages of physiological failure and is dying
- **Dead** No leaves or signs of life

Struct cond.: Indicates the structural condition of the tree as one of the following categories:

• Normal - No significant structural defects noted

Fair - Some structural defects noted but remedial action not required at present

• Poor - Significant defects noted resulting in a tree that requires regular monitoring or remedial action

 Very poor - Major defects noted that compromise the safety of the tree. Remedial works or tree removal is likely to be required.

• Dead - No leaves or signs of life

Life Exp.: The estimated number of years before the tree may require removal (<10), (10 - 20), (20 - 40), or (40+).

Ret. Cat.: - Retention category: BS5837:2012 Category where:

• **U** = **Trees unsuitable for retention**. Trees in such a condition that cannot realistically be retained as living trees in the context of the current land use for longer than 10 years. These trees are shown on the tree plans with red centres.

• **A** = **Trees of high quality**. Trees of high quality with an estimated remaining life expectancy of at least 40 years. These trees are shown on the tree plans with green centres.

• **B** = Trees of moderate quality. Trees of moderate quality with an estimated remaining life expectancy of at least 20 years. These trees are shown on the tree plans with blue centres.

• C = Trees of low quality. Trees of low quality with an estimated remaining life expectancy of at least 10 years, or young trees with a stem diameter below 150mm. These trees are shown on the tree plans with grey centres.

Trees of notable quality are graded as Category A or Category B. These trees are sometimes divided further into subcategories:

• Sub-category 1 is allocated where it has been assessed that the tree has mainly arboricultural qualities.

• Sub-category 2 is allocated where it is assessed that the tree has mainly landscape qualities.

 Subcategory 3 is allocated where it is assessed that the tree has mainly cultural qualities, including conservation.

Trees may be allocated more than one sub-category. All sub-categories carry equal weight, with for example an A3 tree being of the same importance and priority as an A1 tree.

Comments: Tree form and pruning history are also recorded along with an account of any significant defects.

Rec's - Recommendations: Usually based on any defects observed and intended to ensure that the tree is in an acceptable condition.

Appendix 4 - Specifications for tree protective measures

Demolition of existing buildings

Any existing structures to be removed, that are within or close to the RPAs of retained trees, shall be

demolished using the 'top-down, pull-back' method. This shall proceed in a manner pulling the structure

back into itself, working away from all retained / third-party trees.

Any machinery used during the demolition and clearance of existing buildings must work from a position

outside of the RPAs of retained trees and/or be positioned on suitable ground protection. The machinery

used shall be as small as practicable.

To avoid unnecessary root disruption, the foundations of all demolished buildings (where within in the

RPAs of retained trees) shall either be left in situ or broken up by hand (using a pneumatic drill) under

arboricultural supervision (if specified).

Ground Protection

The following italicised text is based on an extract from British Standard 5837:2012 - Trees in relation to

design, demolition and construction- Recommendations.

Temporary ground protection should be able to support any traffic entering or using the site without being

distorted or causing compaction of underlying soil and might comprise one of the following:

a) for pedestrian-movements only, a single thickness of scaffold boards placed on top of a

<u>compression-resistant layer (e.g. 100 mm depth of woodchip), laid onto a geotextile membrane;</u>

b) for pedestrian-operated plant up to a gross weight of 2 t, proprietary, inter-linked ground protection

boards placed on top of a compression-resistant layer (e.g. 150 mm depth of woodchip), laid onto a geotextile

membrane;

c) for wheeled or tracked construction traffic exceeding 2 t gross weight, an alternative system (e.g.

proprietary systems or pre-cast reinforced concrete slabs) to an engineering specification designed in

conjunction with arboricultural advice, to accommodate the likely loading to which it will be subjected.

The location of the temporary ground protection is shown on the tree protection plan and detailed within

the arboricultural method statement.

Arboricultural Method Statement
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In all cases, the objective will be to avoid the unnecessary compaction of soil (which can arise from a single passage of a heavy vehicle, especially in wet conditions) so that tree root functions remain unimpaired.

All ground protection is to be maintained in good order, so it is fit for purpose throughout development. The ground protection will not be altered in any way, or prematurely removed without prior consent of the project arboriculturist or the LPA arboricultural officer.

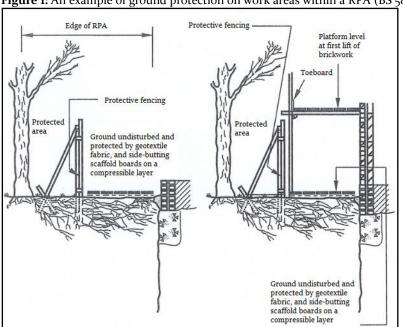


Figure 1: An example of ground protection on work areas within a RPA (BS 5837:2005).





Non-invasive foundations / Screw piles

To minimise root disruption, non-invasive foundations (screw piles) will be used to support the new structure.

The RPAs of the affected tree(s) will be marked on the ground with biodegradable marker paint.

Working off either ground protection or an existing hard surface, the optimal locations (between roots) for the piles will be determined by hand, using tools such as a fork, spade, trowel, stiff brush or an air spade.

If roots below 25mm in diameter are discovered, they can be severed cleanly back to a suitable growth point with sharp secateurs or a sharp pull saw. If roots over 25mm in diameter are discovered, then the above process will be repeated.

Once the positions are confirmed, the ground-screw team will use a hand-held auger to drive the piles into the ground (and so no heavy machinery will be needed).

Once the screw-piles have been installed, the subframe will be created and construction can begin.

The underside of the subframe will sit at / above the highest level of the trees' RPAs (i.e. there will no alteration of ground levels) and ideally a gap of 25mm should be left between the bottom of the subframe and the ground – to allow air and water to reach the roots below. If required, engineering methods can be used to direct moisture to the underlying tree roots.

The foundations will need to be designed by a structural engineer (https://www.istructe.org/).

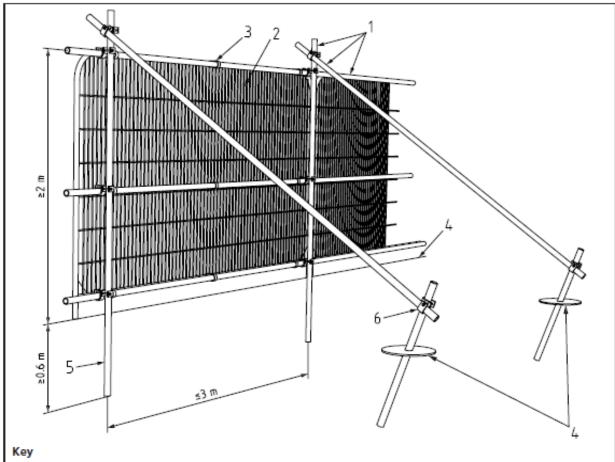
Details of the foundations must be submitted and approved in writing by the LPA.

Protective fencing

The following is based on an extract from British Standard 5837:2012 - Trees in relation to design, demolition and construction- Recommendations.

The framework support (shown in Figure 2 and photo 1) is the usual method of support for 'Heras' fencing. Some variations are possible if site conditions are appropriate; i.e. support by wooden posts (75mm x 75mm x 2.75m) dug or concreted into the ground (dry mix concrete contained within a plastic bag), or if there is no pressure for access, a lighter form of netting on stakes.

Figure 2: Default specification for protective barrier (BS 5837:2012)



- 1 Standard scaffold poles
- 2 Heavy gauge 2 m tall galvanized tube and welded mesh infill panels
- 3 Panels secured to uprights and cross-members with wire ties
- 4 Ground level
- 5 Uprights driven into the ground until secure (minimum depth 0.6 m)
- 6 Standard scaffold clamps



Photo 1: A worked example of the default specification for protective barrier (BS 837:2012)

Durable, all-weather signs are to be attached to the fencing (an example sign is provided below). These shall be printed, laminated and attached at regular intervals along the fencing.

Once erected, the protective fencing is to be regarded as sacrosanct and there is to be no access into the area protected by it - the construction exclusion zone (CEZ).

The protective fencing is to be maintained in good order, so it is fit for purpose throughout the construction process. The fencing will not be altered in any way, or prematurely removed without prior consent of the project arboriculturist and/or (if necessary) the LPA arboricultural officer.

Where specified in the AMS, the tree(s) stem/s shall be boxed off with wooden ply boards or wrapped in hessian and chestnut pale fencing / trunk protection (see example below). This will help avoid any direct damage to tree stems from passing machinery (see photo 2).

 $\textbf{Photo 2:} \ \textbf{Trees protected by hessian \& chestnut pale fencing / limbs protected by wooden boxing}$



Photo 2. https://greengridsystems.com/products/trunk-protecta



TREE PROTECTION FENCING

KEEP OUT

This fencing must not be removed or altered in any way without prior consultation with the project arboriculturist!

Please report any damage to trees and/or fencing to the site manager or the project arboriculturist

Trevor Heaps

07957 763 53

Removal of existing hard surfaces / rubble

Working off either an existing hard surface or suitable <u>ground protection</u>, machinery can be used to carefully peel back and remove existing tarmac or concrete. Other surfaces, such as rubble or block paving, must be removed by hand.

Sub-bases can be removed mechanically if it is unlikely that roots will be found beneath it (this must be approved by the arboricultural consultant). Underlying (soft) ground levels must be retained and will not be excavated.

All newly exposed soil and exposed roots will be covered with damp hessian or 100 mm of topsoil.

Machinery can be used to move the topsoil close to the exposed area, but the topsoil itself will be spread by hand.

Machinery will not be sited on any exposed rooting area / RPA.

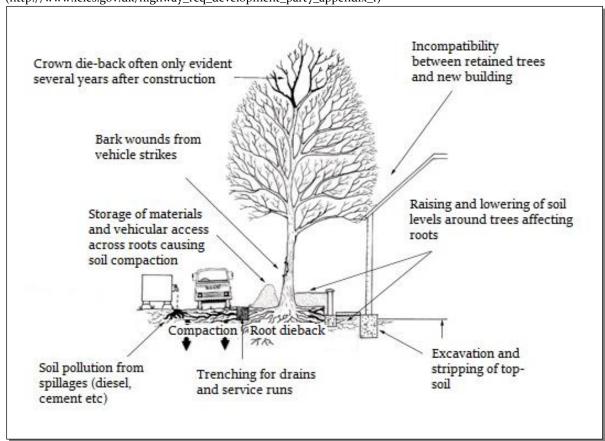
Soft landscaping within or close to the Root Protection Areas (RPAs) of retained trees

The following precautions are necessary to avoid damage to trees (where activities are to take place within their RPAs):

- Ground levels will not be changed;
- Soil must be of good quality and free of contaminants and other foreign objects potentially injurious to tree roots. The topsoil must satisfy the requirements of BS3882:200;
- No heavy machinery will be operated within the RPAs of retained trees during the installation of soft landscaping;
- Unwanted vegetation shall be removed manually or by using systemic herbicide that will not damage tree roots;
- No fuels or chemicals shall be used or stored within these areas; and
- No irrigation or drainage pipes shall be installed within the RPAs

Appendix 5 - General precautions and further information

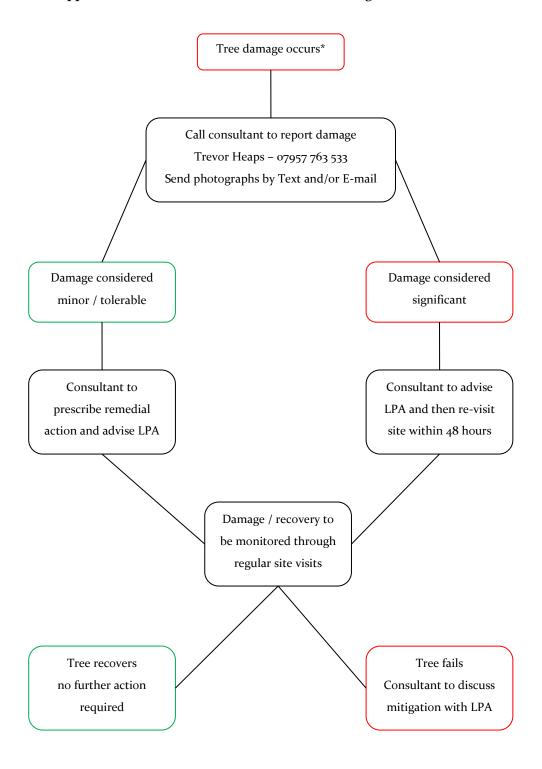
Figure 4: Common problems for trees on development sites (http://www.leics.gov.uk/highway_req_development_part7_appendix_f)



- **Services and drainage:** Surface run-off water shall be sent to existing drains and/or soakaways located outside the RPAs of retained tree(s). If trenching is required within the RPA of retained trees to provide routes for services, this work shall be undertaken using mole boring and / or hand digging (under arboricultural supervision).
- **Storage of materials:** No materials or spoil are to be stored within areas protected by protective fencing and/or ground protection. The same applies for existing hard surfaces that are being used as ground protection.
- **Spillages:** If any cement residues fall within root protection areas, it shall be swept up, bagged and removed from site it shall <u>not</u> be washed away with water.
- **Demolition:** Where any existing structures are to be demolished, they will be done so inwardly (away from root protection areas / retained soil).

- **Levels:** There is to be no alteration of ground levels within the area protected by protective fencing and/or ground protection, unless previously specified and agreed upon. The same applies for existing hard surfaces that are being used as ground protection.
- **5.6 Fires:** No fires are to be lit within 20 metres of the stems of retained trees.
- Above ground damage to trees: Care must be taken in planning the location and operation of machinery to avoid above ground damage to trees. BS5837 (2012) Section 6.2.4.1 states 'Planning of site operations should take sufficient account of wide loads, tall loads and plant with booms, jibs and counterweights (including drilling rigs) in order that they can operate without contacting retained trees. Such contact can result in serious damage to trees and might make their safe retention impossible. Consequently, any transit or traverse of plant in proximity to trees should be conducted under the supervision of a banksman, to ensure that adequate clearance of trees is always maintained. Access facilitation pruning should be undertaken where necessary to maintain this clearance.
- **5.8 Remedial works and soil improvement:** Exposed soils are easily compacted resulting in loss of water and gaseous exchange; this can lead to root death (and subsequently tree death).
- 5.8.1 To relieve ground compaction, which may have resulted from the use of vehicles or by the storage of materials, the soils should be broken up to allow air to penetrate and for the soil structure to be restored. There are various methods to achieve this, such as: auguring the soil by hand / fork or pneumatic excavation (e.g. with an air spade); both should be combined with soil structure improvements (see 5.8.2).
- 5.8.2 The soil structure can be improved by incorporating a compost or mulch within the topsoil, of 75-100mm in depth. This can be spread over the surface and gently forked into the soil. If bark chip is used as mulch, NPK fertilizer should be added to counteract the nitrogen depletion of the soil. There is also the option of adding mycorrhizal fungal which may also improve root function.
- **Choosing an arborist:** When appointing a tree works contractor, please only use properly qualified and experienced companies who comply with current British Standards (3998) and always check that they carry Public Liability Insurance within a minimum of £2,000,000 cover, and the relevant Employers Liability Insurance. A list of contractors approved by the Arboricultural Association can be found at www.trees.org.uk or by calling 01242 522 152.

Appendix 6 - Procedure to follow in case of damage to retained trees



*Tree damage could include: unauthorised branch / root pruning; accidental damage to roots, stem, branches or crown; bark damage to vehicle / machinery strikes; and spillage of toxic materials within root protection areas (RPAs)

Appendix 7 - Induction form for all site personnel

Site name:
App. No.:
Appointed Site Supervisor:
I have had explained to me by the Site Manager the key implications of the Arboricultural Method Statement relating to the development at the above site.
I am aware that trees have shallow roots and any excavation works beneath the canopy could cause irreparable damage.
I am aware that the tree protective fencing / ground protection must remain in its original position and must not be moved without the approval of the appointed Arboricultural Consultant.
I understand that certain operations must be supervised by the appointed Arboricultural Consultant and that these must not start until the consultant is present and has given approval.
I confirm that I will bring any concerns about potential damage to trees to the attention of the Site Manager.
I am aware that I must not cause damage to any of the retained trees on or adjacent to the site. Damage may be caused by direct means (i.e. physical damage caused to roots or the trunk/branches of the tree) or by indirect means (e.g. by fire or toxic materials entering the rooting environment of the tree).
Print Name:
Sign Name:
Date:

Appendix 8 - Site inspection record

Date: Time:		Planning refer	ence:					
Site:								
Those present in additi	on to proje	ect arboriculturi	st:					
Client / Agent:								
D 1 1 (6)								
Project / Site manager:								
LPA arboricultural officer:								
LFA arboricultural officer:		•••••						
Other (specify):								
Other (specify).	••••••							
	Yes	No	Notes					
Tree protection measures located in accordance								
with TPP?								
Any disturbance within construction exclusion								
zone?								
Any materials stored within construction exclusion								
zone?								
zone:								
Any evidence of damage to tree roots, stems or								
canopies?								
Any works programmed before next planned site								
visit that may affect retained trees? (if yes, provide								
details below)								
Additional site visit required to ensure compliance with required action? (Y / N)								
Proposed visit date:								
Signed:		Date:						

